



## Confidential Patient Intake Information

Today's Date \_\_\_\_\_

*These forms are legal documents and are necessary to bill insurance and are part of your medical chart. They must be completed in detail so please take your time and ask for assistance if you need help.*

First and Last Name \_\_\_\_\_

Address \_\_\_\_\_

Apt/Ste/Unit# \_\_\_\_\_ City \_\_\_\_\_

Zip Code: \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell Phone \_\_\_\_\_

Work Phone \_\_\_\_\_ Email \_\_\_\_\_

Sex:  M  F / Marital Status:  S  M  W  D / Number of Children \_\_\_\_\_

Date of Birth \_\_\_\_\_ Social Security # \_\_\_\_\_

Driver's License # \_\_\_\_\_

Occupation \_\_\_\_\_

Employer \_\_\_\_\_

Spouse's Name \_\_\_\_\_

1. Is this condition the result of an injury that happened at work? Y\_\_\_\_ N\_\_\_\_
2. If yes, did you report it to your supervisor? Y\_\_\_\_ N\_\_\_\_
3. Is your condition the result of auto accident? Y\_\_\_\_ N\_\_\_\_
4. Who referred you to our office? \_\_\_\_\_
5. How do you wish to receive appointment reminders?  Phone  Email

*I understand and agree that health insurance policies are an arrangement between my insurance carrier and myself. I understand that **Hand Crafted Chiropractic** will prepare my billings to assist me in making collections from the insurance company.*

*I clearly understand and agree that I am responsible for the payment of all services rendered to me if my insurance company, for whatever reason, does not pay for treatments rendered to me.*

*I also understand that if I terminate my care, any professional fees for services will become due and payable.*

\_\_\_\_\_  
Patient's / Guardian Signature

\_\_\_\_\_  
Today's Date





### PRESENT COMPLAINT(S)

Please check description boxes and fill in the blanks in the appropriate space below. Please describe the present complaint(s) that brought you to this clinic for care. After completing this first section, please complete the questionnaire on the reverse side.

1. Present Complaint:

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2. Please describe the character of your pain (check all that apply):  Sharp/Stabbing  Sharp  Dull  Achy  
 Sore  Weakness  Throbbing  Numbness  Shooting  Gripping/ Constricting  Burning  
 Tingling

3. How often are the complaints present?  Constant (76-100%)  Frequent (51-75%)  Occasional (26-50%)  
 Intermittent (25% or less)

4. Please indicate the severity of your pain or ache? (0 being no pain and 10 being the worst pain you've ever felt)

0      1      2      3      4      5      6      7      8      9      10

5. Since your problem began is the pain:  Increasing  Decreasing  Not Changing

6. When did your problem(s) began? (Specific date if possible). \_\_\_\_\_

7. Did your problem begin:  Immediately after a specific incident  Multiple incidents  Gradually developed over time (Specify dates & type of treatment with results)

8. Describe how your problem began:

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9. What treatments have you received for this present condition?  Previous Chiropractor  Surgery  Spinal Injections  Physical Therapy  Back Support  If none check here  Other (please specify below)

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10. Were you previously treated same condition?  No  Yes If yes by:  Chiropractor  MD  Therapist  Other (please specify)

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11. What activities or positions help relieve your pain?  Ice  Heat  Laying Down  Walking  Sitting  Standing  Movement/Exercise  Inactivity  Nothing Helps  Other (please specify below)

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12. What activities or positions increase your pain?  Laying Down  Walking  Sitting  Standing  Movement/Exercise  Inactivity  Nothing helps  Other (please specify below)

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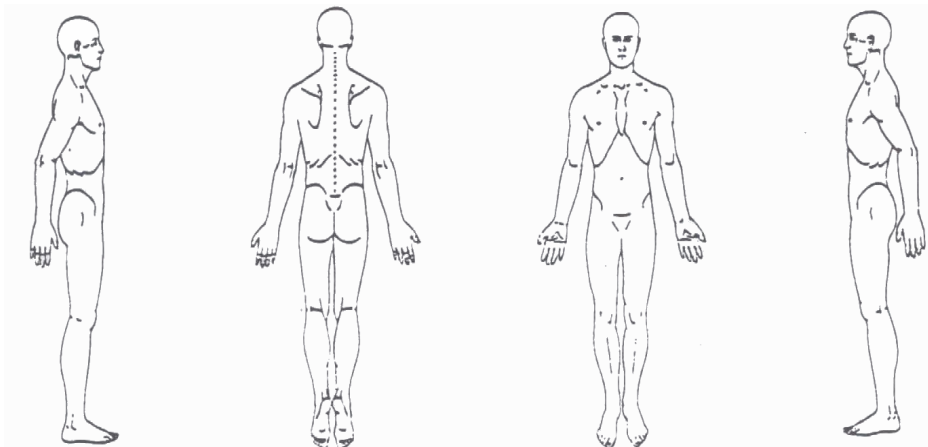
13. How would you grade your general stress level?  No Stress  Minimal Stress  Moderate Stress  Greatly Stressed

14. Physical activity at work:  Sedentary (Sitting) more than 50% of the workday  Light manual labor  Manual labor  Heavy manual labor

15. General physical activity:  No regular physical activity  Light exercise program  Moderate to Strenuous exercise program

16. Are your complaints affecting your ability to work or otherwise be active?  No effect  Some physical restrictions (able to perform light duty work and household tasks)  Need limited assistance with common everyday tasks  Need assistance often  Have a significant inability to function without assistance  Completely disabled (impaired) cannot care for self.

Mark an X below where you have pain or other symptoms, include radiation (movement) of pain, numbness, or tingling with an arrow







**HAND CRAFTED  
CHIROPRACTIC**

**Past and Present Medical History**

If you have ever had a listed symptom in the past; please check that symptom in the *Past* column. If you are presently troubled by a particular symptom, check that symptom in the *Present* column.

<b>Past</b>	<b>Present</b>	<b>Condition</b>
<input type="checkbox"/>	<input type="checkbox"/>	Neck Pain
<input type="checkbox"/>	<input type="checkbox"/>	Shoulder Pain
<input type="checkbox"/>	<input type="checkbox"/>	Pain in Upper Arm or Elbow
<input type="checkbox"/>	<input type="checkbox"/>	Hand Pain
<input type="checkbox"/>	<input type="checkbox"/>	Wrist Pain
<input type="checkbox"/>	<input type="checkbox"/>	Upper Back Pain
<input type="checkbox"/>	<input type="checkbox"/>	Low Back Pain
<input type="checkbox"/>	<input type="checkbox"/>	Pain in Upper Leg or Hip
<input type="checkbox"/>	<input type="checkbox"/>	Pain in Lower Leg or Knee
<input type="checkbox"/>	<input type="checkbox"/>	Pain in Ankle or Foot
<input type="checkbox"/>	<input type="checkbox"/>	Jaw Pain
<input type="checkbox"/>	<input type="checkbox"/>	Swelling of Joints (Specify Joints) _____
<input type="checkbox"/>	<input type="checkbox"/>	Stiffness of Joints (Specify Joints) _____
<input type="checkbox"/>	<input type="checkbox"/>	Fainting
<input type="checkbox"/>	<input type="checkbox"/>	Convulsions
<input type="checkbox"/>	<input type="checkbox"/>	Dizziness
<input type="checkbox"/>	<input type="checkbox"/>	Headache
<input type="checkbox"/>	<input type="checkbox"/>	Muscular Coordination Abnormalities
<input type="checkbox"/>	<input type="checkbox"/>	Tinnitus (Ringing in Ears)
<input type="checkbox"/>	<input type="checkbox"/>	Rapid Heart Rate
<input type="checkbox"/>	<input type="checkbox"/>	Chest Pains
<input type="checkbox"/>	<input type="checkbox"/>	Loss of Appetite
<input type="checkbox"/>	<input type="checkbox"/>	Abnormal Weight Gain
<input type="checkbox"/>	<input type="checkbox"/>	Abnormal Weight Loss
<input type="checkbox"/>	<input type="checkbox"/>	Chronic Cough
<input type="checkbox"/>	<input type="checkbox"/>	Chronic Sinusitis

<b>Past</b>	<b>Present</b>	<b>Condition</b>
<input type="checkbox"/>	<input type="checkbox"/>	Menopausal Symptoms
<input type="checkbox"/>	<input type="checkbox"/>	Painful Urination
<input type="checkbox"/>	<input type="checkbox"/>	Loss of Bladder Control
<input type="checkbox"/>	<input type="checkbox"/>	Loss of Bowel Control
<input type="checkbox"/>	<input type="checkbox"/>	Frequent Urination
<input type="checkbox"/>	<input type="checkbox"/>	Abdominal Pain
<input type="checkbox"/>	<input type="checkbox"/>	Difficulty in Swallowing
<input type="checkbox"/>	<input type="checkbox"/>	Heartburn/Indigestion
<input type="checkbox"/>	<input type="checkbox"/>	Constipation
<input type="checkbox"/>	<input type="checkbox"/>	Rash
<input type="checkbox"/>	<input type="checkbox"/>	Dermatitis or Eczema
<input type="checkbox"/>	<input type="checkbox"/>	HIV
Please check all of the following that apply to you		
<input type="checkbox"/>	<input type="checkbox"/>	Tobacco
<input type="checkbox"/>	<input type="checkbox"/>	Alcohol use
<input type="checkbox"/>	<input type="checkbox"/>	Medications (please list) _____ _____ _____
<input type="checkbox"/>	<input type="checkbox"/>	Drug or Alcohol Dependence
<input type="checkbox"/>	<input type="checkbox"/>	Pregnancy
<input type="checkbox"/>	<input type="checkbox"/>	Surgical Procedures (please list) _____ _____ _____

Listed below are common disease and disorders. Please indicate whether you have had a particular disorder in the past or are presently troubled by a listed disorder.

<b>Past</b>	<b>Present</b>	<b>Condition</b>
<input type="checkbox"/>	<input type="checkbox"/>	Depression
<input type="checkbox"/>	<input type="checkbox"/>	Aortic Aneurysm
<input type="checkbox"/>	<input type="checkbox"/>	High Blood Pressure
<input type="checkbox"/>	<input type="checkbox"/>	Angina
<input type="checkbox"/>	<input type="checkbox"/>	Heart Attack
<input type="checkbox"/>	<input type="checkbox"/>	Stroke
<input type="checkbox"/>	<input type="checkbox"/>	Asthma
<input type="checkbox"/>	<input type="checkbox"/>	Cancer
<input type="checkbox"/>	<input type="checkbox"/>	Prostate Illness
<input type="checkbox"/>	<input type="checkbox"/>	Anorexia/Bulimia

<b>Past</b>	<b>Present</b>	<b>Condition</b>
<input type="checkbox"/>	<input type="checkbox"/>	Emphysema: Chronic lung disorders
<input type="checkbox"/>	<input type="checkbox"/>	Arthritis
<input type="checkbox"/>	<input type="checkbox"/>	Diabetes
<input type="checkbox"/>	<input type="checkbox"/>	Ulcer
<input type="checkbox"/>	<input type="checkbox"/>	Kidney Stones
<input type="checkbox"/>	<input type="checkbox"/>	Bladder Infection
<input type="checkbox"/>	<input type="checkbox"/>	Kidney Disorders
<input type="checkbox"/>	<input type="checkbox"/>	Other _____
<input type="checkbox"/>	<input type="checkbox"/>	_____

**Patient's Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_



## **Informed Consent For Chiropractic Care**

Please read the entire document prior to signing it. It is important that you understand the information contained herein. Please ask questions before you sign if there's anything that is unclear.

### **The Nature of The Chiropractic Adjustment**

The primary treatment we use as Doctor of Chiropractic is spinal manipulative therapy. We may use our hands or a mechanical instrument in such a way as to move your joint. This may cause an audible sound and you may also feel a sense of movement.

### **Analysis / Examination / Treatment**

I authorize the doctors of Hand Crafted Chiropractic / Greenberg Swaffer Chiropractic Corporation to administer such care that is necessary for my particular case. This care may include consultation, examination, adjustments, and/or any other procedure that is advisable and necessary for my healthcare. I further understand that a fee for service rendered will be charged and that I am responsible for the fee regardless of the results.

### **Material Risks Inherent with Chiropractic Adjustments**

As with any healthcare procedure, there are certain complications, which may arise during chiropractic manipulation and therapy. These complications include but are not limited to headaches, muscle strains, disc injuries, stroke, dislocation, fractures, myelopathy, and separations. Some patients will feel some stiffness and soreness following the first few days of treatment. The doctors at Hand Crafted Chiropractic will make every reasonable effort during the examination to screen for contraindications to care; however, if you have a condition that would otherwise not come to the doctor's attention, it is your responsibility to inform the doctor.

The risk of injuries or complications from Chiropractic treatments are substantially lower than that associated with many medical or other treatments, medication, and surgical procedures given for the same treatment.

### **The Availability and Nature of Other Treatment Options**

Alternatives to chiropractic treatments include medication's, physical therapy, other medical treatments, and surgery provided by physicians and surgeons. If you have any questions regarding other treatment options, the doctor will be happy to discuss them with you.

## **DO NOT SIGN UNTIL YOU HAVE READ AND UNDERSTAND THE ABOVE**

I, \_\_\_\_\_ (Patient/Guardian Name) have read the above explanation of the chiropractic adjustment and related treatment. I understand the potential risks, and hereby give my consent to chiropractic treatment.

**Signature** \_\_\_\_\_

**Date** \_\_\_\_\_

### **Consent to Treat a Minor**

I, \_\_\_\_\_ am the parent or legal guardian of \_\_\_\_\_ (Child). I have read and understand the above explanation of treatment, I understand the potential risks, and I hereby grant permission for my child/children to receive chiropractic care

**Signature of Parent/Guardian** \_\_\_\_\_

**Date** \_\_\_\_\_







## Notice of Privacy Practices & HIPPA

This notice of privacy practices and authorizes Hand Crafted Chiropractic / Greenberg Swaffer Chiropractic Corporation to use and/or disclose protected healthcare information in accordance with the following specific authorizations:

- I give permission to Hand Crafted Chiropractic Corporation / Greenberg Swaffer Chiropractic Corporation to use my name, address, phone numbers, and clinical records to contact me with health-related emails and information about treatment alternatives or other health related information.

We understand that medical information about your health is personal, and we are committed to protecting this information. When you receive Chiropractic treatment from Hand Crafted Chiropractic / Greenberg Swaffer Chiropractic Corporation, a record of the treatment you receive typically contains treatment plan, your history and physical exam, any x-ray/test results you provide us, and billing record. This record serves as the basis for planning your treatment and a tool for assessing ways to improve the care rendered.

We are required by law to:

1. Maintain privacy and security of your medical information.
2. Provide you with notice of our legal duties and privacy practices with respect to information we collect and maintain about you.
3. Abide by the of terms of this notice.

We may use and disclose medical information about you for purposes related to treatment, payment, health care operations, contacting you, appointment reminders, as required by law, health oversight activities, lawsuits and disputes, law-enforcement with court order/subpoena, and electronic disclosure.

Your rights regarding your medical information:

1. Right to inspect and copy.
2. Right to amend.
3. Right to an accounting of disclosures.
4. Right to request restrictions.
5. Right to revoke an authorization.
6. Right to receive a copy of this document.

We reserve the right to change our practices and to make new provisions effective for all medical information we maintain. Should our information practices change, we will post the amended Notice of Privacy Practices in our office and on our website. You may contact us if you wish to request a copy of Hand Crafted Chiropractic / Greenberg Swaffer Chiropractic Corporation Notice of Privacy Practices.

I understand and have been provided with a notice of information practices that provide me a more complete description of information uses and disclosures. I understand my rights and privileges. By signing the following I am giving Hand Crafted Chiropractic / Greenberg Swaffer Chiropractic Corporation permission to use and disclose my protected health information in accordance with the directives listed above.

**Signature of Patient or Legal Guardian:** \_\_\_\_\_ **Date** \_\_\_\_\_





## Terms and Conditions

When Hand Crafted Chiropractic accepts a patient for chiropractic care, it is important that we are both working toward the same goal. Chiropractic care has one ultimate goal: Quality of Life. It is important that each patient understand both the objective and the method that will be used to attain it. This is the best achieved through clear communication between doctor and patient.

Please initial the following:

\_\_\_\_\_ Patient agrees to timely notify Hand Crafted Chiropractic of any changes in patient's personal information including mailing address, insurance policy, telephone number, and credit/debit card information. We reserve the right to suspend service as well such information is pending from the patient.

\_\_\_\_\_ I understand that Hand Crafted Chiropractic is not responsible for lost/stolen articles or goods while I am present at their facility.

\_\_\_\_\_ I agree to notify any cancellations of my appointment at least **24 hours** prior to visit time I understand that if I am unable to do so I may be subject to do **\$25 no-show fee** at the clinic's discretion.

\_\_\_\_\_ In the event of any dispute, controversy, or claim arising out of or relating to these Terms and Conditions, the agreement, your treatment, or the services received at Hand Crafted Chiropractic / Greenberg Swaffer Chiropractic Corporation (S-Corp), Patient understands and agrees that Patient and Hand Crafted Chiropractic / Greenberg Swaffer Chiropractic Corporation (S-Corp), shall first attempt, promptly and in good faith, to resolve any such dispute in mediation. Failure by the Patient to deliver a formal mediation notice prior to the inception of a legal claim or lawsuit shall constitute prima facie evidence and basis for Hand Crafted Chiropractic / Greenberg Swaffer Chiropractic Corporation (S-Corp) seeking a motion to dismiss the lawsuit. If the parties are unable to resolve any such dispute by mediation within a reasonable time (not to exceed 60 days), you as the patient agree that the dispute shall, unless otherwise mutually agreed by the parties for any particular dispute be, resolved exclusively by binding arbitration before the American arbitration association, pursuant to the then-current consumer arbitration rules. any arbitration commenced between you and Hand Crafted Chiropractic / Greenberg Swaffer Chiropractic Corporation (s-corp) must be arbitrated in Huntington Beach, California. arbitration must be on an individual basis. you understand that by agreeing to arbitration you are waiving certain legal rights, including the right to sue in court, the right to have the dispute decided by a judge or jury, and the right to bring, or be part of, a class action case.

\_\_\_\_\_ Payment is expected at the time of service.

\_\_\_\_\_ Your insurance policy is a contract between you and your insurance company. As a courtesy, we will verify your benefits and coverage, Hand Crafted Chiropractic will try to have this information ready for you but may take up to five (5) business days depending on your insurance provider. **Please be aware of this verification is an estimate of benefits and not a guarantee of payment.**

\_\_\_\_\_ As a service to you, we will bill your insurance company for services rendered. Some insurance companies may mail the checks directly to you. Any checks issued to you must be forwarded to Hand Crafted Chiropractic, endorsed on the back, and written on the back "Pay to the order of Hand Crafted Chiropractic". If you choose to write a personal check in the amount of the insurance payment, please include a copy of the Explanation Of Benefits (EOB) so we may apply your payment to the proper day of service. This payment is due within fifteen (15) days of receipt along with any and all EOB's.

**Signature of Patient or Legal Guardian** \_\_\_\_\_ **Date** \_\_\_\_\_





**HAND CRAFTED  
CHIROPRACTIC**

**Cancellation / No Show Policy**

To be able to maintain the high level of quality care and one-on-one service provided at Hand Crafted Chiropractic, we ask that our patients comply with a **24-hour** cancellation policy.

Hand Crafted Chiropractic requires a 24-hour advance notification when canceling a chiropractic or massage therapy appointment. If the patient fails to comply with this 24-hour cancellation policy, a fee of **\$25.00** will be charged to the patient's account due the following scheduled visit.

I have read the following policy and agree to the conditions and terms mentioned above.

**Patient Name** \_\_\_\_\_

**Date** \_\_\_\_\_