



## PATIENT INFORMATION SHEET

THIS FORM MUST BE FILLED OUT LEGIBLY AND IN FULL

**PATIENT NAME:** \_\_\_\_\_ **DOB:** \_\_\_\_\_ **Sex:** \_\_\_\_\_ **SS#:** \_\_\_\_\_

**ADDRESS:** \_\_\_\_\_  
STREET CITY ZIP

**RACE:** American Indian/Alaskan Native Asian Black/African-American Hawaiian/Pacific Islander White Other Decline/Refuse to Answer/Unknown

**GENDER IDENTITY:** Woman Man Transgender Woman Transgender Man Non-Binary Agender/I don't identify with any gender Prefer not to state  
Gender not listed. My gender is \_\_\_\_\_

**ETHNICITY:** Hispanic or Latino Not Hispanic or Latino Decline **PATIENT PREFERRED LANGUAGE:** \_\_\_\_\_

**MOTHER'S MAIDEN NAME:** \_\_\_\_\_ **PREFERRED PHARMACY:** \_\_\_\_\_  
NAME STREET/TOWN

**PRIMARY PARENT/GUARDIAN:** \_\_\_\_\_ **DOB:** \_\_\_\_\_ **SS#:** \_\_\_\_\_

**RELATIONSHIP TO PATIENT:** \_\_\_\_\_ **Address same as patient?** Y / N

**If no:** \_\_\_\_\_ **Email address:** \_\_\_\_\_  
STREET CITY ZIP

**Primary Phone#** (\_\_\_\_)-\_\_\_\_-\_\_\_\_ **Secondary Phone#:** (\_\_\_\_)-\_\_\_\_-\_\_\_\_ **WORK PHONE:** (\_\_\_\_)-\_\_\_\_-\_\_\_\_

**ALTERNATE PARENT/GUARDIAN:** \_\_\_\_\_ **DOB:** \_\_\_\_\_ **SS#:** \_\_\_\_\_

**RELATIONSHIP TO PATIENT:** \_\_\_\_\_ **Address same as patient?** Y / N Yes

**If no:** \_\_\_\_\_ **Email address:** \_\_\_\_\_  
STREET CITY ZIP

**Primary Phone#** (\_\_\_\_)-\_\_\_\_-\_\_\_\_ **Secondary Phone#:** (\_\_\_\_)-\_\_\_\_-\_\_\_\_ **WORK PHONE:** (\_\_\_\_)-\_\_\_\_-\_\_\_\_

### EMERGENCY CONTACTS

**Name:** \_\_\_\_\_ **Relationship to Patient:** \_\_\_\_\_ **Ph #:** (\_\_\_\_)-\_\_\_\_-\_\_\_\_

**Name:** \_\_\_\_\_ **Relationship to Patient:** \_\_\_\_\_ **Ph #:** (\_\_\_\_)-\_\_\_\_-\_\_\_\_

### BILLING INFORMATION

**Primary Insurance Company:** \_\_\_\_\_ **Policy ID#:** \_\_\_\_\_ **Group #:** \_\_\_\_\_

**Policy Holder's Name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_ **SS#:** \_\_\_\_\_

**Employer:** \_\_\_\_\_ **Address same as patient?** Y / N

**If no:** \_\_\_\_\_  
STREET CITY ZIP

**Secondary Insurance Company:** \_\_\_\_\_ **Policy ID#:** \_\_\_\_\_ **Group #:** \_\_\_\_\_

**Policy Holder's Name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_ **SS#:** \_\_\_\_\_

**Employer:** \_\_\_\_\_ **Address same as patient?** Y / N

**If no:** \_\_\_\_\_  
STREET CITY ZIP

**Form filled out by:** \_\_\_\_\_ **Relationship to patient:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Please designate who you would prefer as your Primary Care Provider:** \_\_\_\_\_

**Pediatric Associates of Watertown, P.C.**  
**20011 Summit View Blvd.**  
**Watertown, NY 13601**  
**www.pediatricassociatesofwatertown.com**  
**Phone: (315)782-4391 Fax: (315)782-4387**

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

**Vaccine Policy Statement**

- We firmly believe in the effectiveness of vaccines to prevent serious illness and to save lives.
- We firmly believe in the safety of vaccines. The recommended vaccine schedule is the results of years of scientific study and data gathering on millions of children by thousands of our brightest scientists and physicians.
- We firmly believe that all children and young adults should receive all of the recommended vaccines according to the schedule published by the Centers for Disease Control and Prevention and the American Academy of Pediatrics.
- We firmly believe, based on all available literature, evidence and current studies, that vaccines do not cause autism or other developmental disabilities. We firmly believe that thimerosal, a preservative that has been in vaccines for decades and remains in some vaccines, does not cause autism or other developmental disabilities.
- We firmly believe that vaccinating children and young adults may be the single most important health-promoting intervention we perform as doctors, and that you can perform as parents.

The vaccine campaign is a victim of its own success. It is precisely because vaccines are so effective at preventing illness that we are even discussing whether or not they should be given. Because of vaccines, many people have never seen a child with polio, tetanus, whooping cough, bacterial meningitis, or even chickenpox. Though it used to be tragically commonplace, most people no longer know a friend or family member whose child died of one of these diseases. Such success can make us complacent about vaccination. But such an attitude, if it becomes widespread, can only lead to tragic results.

We recognize that the choice may be a very emotional one for some parents. Social media and internet sensationalism has created a great deal of anxiety in many people. However, vaccinating according to the schedule is the right thing to do. The doctors here all vaccinate their own babies according to the CDC recommendations. In some cases, we may alter the schedule to accommodate parental anxiety. **Please be advised, however, that delaying or breaking up vaccines goes against the recommendation of the doctors at Pediatric Associates, expert recommendations, and scientific evidence, and can put your child at risk for serious illness and death.** Parents will be required to sign a Refusal to Vaccinate acknowledgement in the event of lengthy delays.

**All patients in our practice are required to receive a minimum of DTaP, Hib, Polio, and Pneumococcal by 3 months of age, the second dose of each of these by 6 months of age, and the third dose of each by 10 months of age. They must have ALL AAP-recommended doses of DTaP, Hib, Polio, and Pneumococcal, MMR, Varicella, Hepatitis B, and Hepatitis A by two years of age. The MMR, Varicella, Polio, and DTaP boosters must be completed by 6 years of age. The meningococcal vaccine and the TDap booster must be received by age 12.**

Out of commitment to the safety of your child and all of the other children in the waiting room, we cannot continue provide medical care to families who will not follow the above guidelines. There are currently no pediatric offices in the immediate area that are accepting unvaccinated children into their practice. Additionally, please be aware that if a vaccine is refused after it is discussed, ordered, and prepared you may be responsible for the cost of the vaccine. Thank you for your time in reading this policy, and please feel free to discuss any questions or concerns you may have about vaccines with any one of us.

Parent/Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Parent/Guardian Name: \_\_\_\_\_



## Authorization to Disclose Protected Health Information

I UNDERSTAND THAT IT IS MY RESPONSIBILITY TO NOTIFY PEDIATRIC ASSOCIATES OF WATERTOWN, PC OF ANY AND ALL CHANGES IN THE INFORMATION RECORDED ON THIS FORM AND TO PROVIDE THE OFFICE WITH INFORMATION IF THERE ARE ANY CUSTODY RESTRICTIONS INVOLVING MY CHILD.

\_\_\_\_\_  
LAST NAME OF PATIENT                      FIRST                      MIDDLE                      DATE OF BIRTH

\_\_\_\_\_  
SOCIAL SECURITY NUMBER                      COURT ORDER ON FILE

\_\_\_\_\_  
MAILING ADDRESS                      CITY                      STATE                      ZIP

\_\_\_\_\_  
FATHER'S NAME                      PREFERRED PHONE (CELL/HOME)                      MOTHER'S NAME                      PREFERRED PHONE (CELL/HOME)

\_\_\_\_\_  
CHILD LIVES WITH                      ADDRESS                      RELATIONSHIP TO CHILD

**THE PERSONS LISTED ARE THE ONLY ONES WHO MAY BE ALLOWED TO SEEK MEDICAL CARE AND/OR TREATMENT FOR MY CHILD AT PEDIATRIC ASSOCIATES OF WATERTOWN. I AM AWARE THAT I AM GIVING PERMISSION TO DISCLOSE PROTECTED HEALTH INFORMATION FOR THE PURPOSE OF MEDICAL CARE AND/OR TREATMENT FOR ANYONE LISTED. I ALSO UNDERSTAND A PHOTO ID OF THE INDIVIDUALS WILL BE REQUIRED AT EACH VISIT AND A COPY WILL BE MADE AND PLACED IN MY CHILD'S CHART. PLEASE NOTE: ANYONE YOU ARE GRANTING PERMISSION TO MUST BE OVER THE AGE OF 18.**

The following information should not be disclosed to anyone else besides the parent/legal guardian: \_\_\_\_\_

\_\_\_\_\_  
OTHER (NAME)                      PREFERRED PHONE (CELL/HOME)                      RELATIONSHIP TO CHILD

\_\_\_\_\_  
OTHER (NAME)                      PREFERRED PHONE (CELL/HOME)                      RELATIONSHIP TO CHILD

\_\_\_\_\_  
OTHER (NAME)                      PREFERRED PHONE (CELL/HOME)                      RELATIONSHIP TO CHILD

\_\_\_\_\_  
OTHER (NAME)                      PREFERRED PHONE (CELL/HOME)                      RELATIONSHIP TO CHILD

IN CASE OF AN INCIDENT WHERE I AM NOT ABLE TO BRING MY CHILD FOR HIS/HER APPOINTMENT, OR IF EMERGENCY TREATMENT IS REQUIRED, I UNDERSTAND THAT ONE OF THE PERSONS LISTED ABOVE ON THIS FORM WILL BE ALLOWED TO SEEK MEDICAL CARE AND/OR TREATMENT AND THAT PROTECTED HEALTH INFORMATION CAN BE DISCLOSED FOR THE PURPOSE OF MEDICAL CARE AND/OR TREATMENT.

BY SIGNING BELOW, I AM AWARE THAT IT IS SOLELY MY RESPONSIBILITY TO NOTIFY PEDIATRIC ASSOCIATES OF WATERTOWN, PC OF ANY/ALL CHANGES IN THE INFORMATION RECORDED ON THIS FORM AS WELL AS ALL FINANCIAL RESPONSIBILITIES AND TO PROVIDE THE OFFICE WITH ANY AND ALL CUSTODY RESTRICTIONS INVOLVING MY CHILD.

\_\_\_\_\_  
PRINT PARENT/GUARDIAN NAME

\_\_\_\_\_  
RELATIONSHIP TO PATIENT

\_\_\_\_\_  
PARENT/GUARDIAN SIGNATURE

\_\_\_\_\_  
DATE

**Pediatric Associates of Watertown, P.C.**

20011 Summitview Blvd

Watertown, NY 13601

Phone: (315)782-4391 Fax: (315)782-4387

**Initial History Questionnaire**

Name: \_\_\_\_\_ ID Number: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_  M  F

Form Completed By: \_\_\_\_\_ Date Completed: \_\_\_\_\_

**Illness/Injuries**

Do you consider your child to be in good health?  Yes  No Explain: \_\_\_\_\_

Does your child have a serious illness or medical condition?  Yes  No Explain: \_\_\_\_\_

Does your child have, or has he/she ever had:  
Any chronic or recurrent skin problem (acne, eczema, etc.)  Yes  No Explain: \_\_\_\_\_

Use of alcohol or drugs  Yes  No Explain: \_\_\_\_\_

Nasal allergies  Yes  No Explain: \_\_\_\_\_

Anemia or bleeding problem  Yes  No Explain: \_\_\_\_\_

Asthma, bronchitis, bronchiolitis, or pneumonia  Yes  No Explain: \_\_\_\_\_

Bed-wetting (after 5 years old)  Yes  No Explain: \_\_\_\_\_

Bladder or kidney infection  Yes  No Explain: \_\_\_\_\_

Blood transfusion  Yes  No Explain: \_\_\_\_\_

Chickenpox  Yes  No Explain: \_\_\_\_\_

Constipation requiring doctor visits  Yes  No Explain: \_\_\_\_\_

Convulsions or other neurologic problem  Yes  No Explain: \_\_\_\_\_

Diabetes  Yes  No Explain: \_\_\_\_\_

Frequent ear infections  Yes  No Explain: \_\_\_\_\_

Problems with ears or hearing  Yes  No Explain: \_\_\_\_\_

Problems with eyes or vision  Yes  No Explain: \_\_\_\_\_

Frequent abdominal pain  Yes  No Explain: \_\_\_\_\_

Frequent headaches  Yes  No Explain: \_\_\_\_\_

Any heart problem or heart murmur  Yes  No Explain: \_\_\_\_\_

Thyroid or other endocrine problem  Yes  No Explain: \_\_\_\_\_

Any other significant problem  Yes  No Explain: \_\_\_\_\_

Has your child had serious injuries or accidents?  Yes  No Explain: \_\_\_\_\_

**Surgery/Hospitalization/Past Medical History**

Has your child had any surgery?  Yes  No Explain: \_\_\_\_\_

Is your child allergic to any medicines or drugs?  Yes  No Explain: \_\_\_\_\_

Please list any medications or vitamins your child takes: \_\_\_\_\_

Has your child ever been hospitalized?  Yes  No Explain: \_\_\_\_\_

Is your child followed by any specialist?  Yes  No Explain: \_\_\_\_\_

**(For girls) OB-GYN**

Has she started her menstrual periods?  Yes  No Explain: \_\_\_\_\_

Are there problems with her periods?  Yes  No Explain: \_\_\_\_\_

**Birth History**

Was the baby born at term?  Yes  No  Early?  Late?

If early, how many weeks gestation? \_\_\_\_\_

Was the delivery  Vaginal?  Cesarean?

If cesarean, why? \_\_\_\_\_

Birth Weight: \_\_\_\_\_

Did mother have any illness or problem with her pregnancy?  Yes  No Explain: \_\_\_\_\_

During pregnancy, did mother? Smoke:  Yes  No Drink Alcohol:  Yes  No

Use drugs or medications?  Yes  No What? \_\_\_\_\_ When? \_\_\_\_\_

**Family History**

List all blood relatives of your child who have had the following-use abbrev. (F) Father, (M) Mother, (B) Brother, (S) Sister, (MM) Mother's Mother, (MF) Mother's Father, (Father's Mother), (FF) Father's Father, (A) Aunt, (U) Uncle, (C) Cousin

Immune problems, HIV, or AIDS  Yes  No Who: \_\_\_\_\_ Comments: \_\_\_\_\_

Alcohol abuse  Yes  No Who: \_\_\_\_\_ Comments: \_\_\_\_\_

Nasal Allergies  Yes  No Who: \_\_\_\_\_ Comments: \_\_\_\_\_

Anemia  Yes  No Who: \_\_\_\_\_ Comments: \_\_\_\_\_

Asthma  Yes  No Who: \_\_\_\_\_ Comments: \_\_\_\_\_

Bed-wetting (after 10 years old)  Yes  No Who: \_\_\_\_\_ Comments: \_\_\_\_\_

Birth defects  Yes  No Who: \_\_\_\_\_ Comments: \_\_\_\_\_

Bleeding disorder  Yes  No Who: \_\_\_\_\_ Comments: \_\_\_\_\_

Cancer  Yes  No Who: \_\_\_\_\_ Comments: \_\_\_\_\_

Diabetes Before Age 20  Yes  No Who: \_\_\_\_\_ Comments: \_\_\_\_\_

Diabetes After Age 20  Yes  No Who: \_\_\_\_\_ Comments: \_\_\_\_\_

Drug abuse  Yes  No Who: \_\_\_\_\_ Comments: \_\_\_\_\_

Epilepsy or convulsions  Yes  No Who: \_\_\_\_\_ Comments: \_\_\_\_\_

Deafness  Yes  No Who: \_\_\_\_\_ Comments: \_\_\_\_\_

Heart disease (before 50 years old)  Yes  No Who: \_\_\_\_\_ Comments: \_\_\_\_\_

High cholesterol  Yes  No Who: \_\_\_\_\_ Comments: \_\_\_\_\_

High blood pressure (before 50yrs old)  Yes  No Who: \_\_\_\_\_ Comments: \_\_\_\_\_

Kidney disease  Yes  No Who: \_\_\_\_\_ Comments: \_\_\_\_\_

Liver disease  Yes  No Who: \_\_\_\_\_ Comments: \_\_\_\_\_

Mental illness  Yes  No Who: \_\_\_\_\_ Comments: \_\_\_\_\_

Mental retardation  Yes  No Who: \_\_\_\_\_ Comments: \_\_\_\_\_

- Migraines  Yes  No Who: \_\_\_\_\_ Comments: \_\_\_\_\_
- Scoliosis  Yes  No Who: \_\_\_\_\_ Comments: \_\_\_\_\_
- Thyroid disorder  Yes  No Who: \_\_\_\_\_ Comments: \_\_\_\_\_
- Tuberculosis  Yes  No Who: \_\_\_\_\_ Comments: \_\_\_\_\_
- Additional family history  Yes  No Who: \_\_\_\_\_ Comments: \_\_\_\_\_

**Social History/Home Environment**

Mother's occupation: \_\_\_\_\_

Father's occupation: \_\_\_\_\_

Please list all those living in the child's home.

| <u>Name</u> | <u>Relationship to Child</u> | <u>Birthdate</u> | <u>Health Problems</u> |
|-------------|------------------------------|------------------|------------------------|
| _____       | _____                        | _____            | _____                  |
| _____       | _____                        | _____            | _____                  |
| _____       | _____                        | _____            | _____                  |
| _____       | _____                        | _____            | _____                  |
| _____       | _____                        | _____            | _____                  |
| _____       | _____                        | _____            | _____                  |
| _____       | _____                        | _____            | _____                  |
| _____       | _____                        | _____            | _____                  |

What is the water source in the home? \_\_\_\_\_

Does your child attend daycare?  Yes  No  
 If Yes, how many days/hours per week? \_\_\_\_\_

Are there siblings not listed? If so, please list their names and ages and where they live. \_\_\_\_\_

If mother and father are not living together or if child does not live with parents, what is the child's custody status? \_\_\_\_\_

If one or both parents are not living in the home, how often does he/she see the parent/parents not in the home? \_\_\_\_\_

Does your child always wear a seat belt?  Yes  No Explain: \_\_\_\_\_

Does your child wear a bike helmet?  Yes  No Explain: \_\_\_\_\_

Are there smoke alarms in the home?  Yes  No Explain: \_\_\_\_\_

Are there carbon monoxide detectors in the home?  Yes  No Explain: \_\_\_\_\_

Are there guns in the home?  Yes  No Explain: \_\_\_\_\_

If yes, are they locked?  Yes  No Explain: \_\_\_\_\_

Is your child exposed to smoke in the home?  Yes  No Explain: \_\_\_\_\_

Are there pets in the home?  Yes  No Explain: \_\_\_\_\_

Does your child participate in any extracurricular activities?  Yes  No Explain: \_\_\_\_\_

**Development**

Are you concerned about your child's:  
Attention span?                     Yes    No            Explain: \_\_\_\_\_

Mental or emotional development?                     Yes    No            Explain: \_\_\_\_\_

Physical development?                     Yes    No            Explain: \_\_\_\_\_

What grade and school is your child currently in? \_\_\_\_\_

If your child is in school:  
How is his/her behavior in school? \_\_\_\_\_

How is he/she doing in academic subjects? \_\_\_\_\_

Is he/she in special or resource classes? \_\_\_\_\_

Has he/she failed or repeated a grade in school? \_\_\_\_\_



PEDIATRIC ASSOCIATES  
OF WATERTOWN  
THRIVE

**MINOR'S AUTHORIZATION TO SHARE MEDICAL INFORMATION  
WITH PARENT/GUARDIAN**  
**AGE 12-17 yrs**

*PLEASE READ ALL INFORMATION AND INSTRUCTIONS BEFORE COMPLETING AND SIGNING  
THIS FORM*

PATIENT NAME: \_\_\_\_\_ DOB: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

MINORS AGE 12-17: A minor patient's signature is required in order to release the following information: (1) conditions relating to the minor's reproductive care including, but not limited to: contraception, pregnancy and pregnancy termination, sterilization and sexually transmitted diseases (age 12 and older), (2) alcohol and/or drug abuse (age 12 and older), and mental health conditions (age 12 and older).

I hereby consent to the release of the specified information, verbally or electronically, relating to diagnosis, testing or treatment to the person or entity named below. I understand that such information cannot be released without my informed consent. I acknowledge I have fully reviewed and understand the contents of this authorization form. My signature below indicates that I hereby agree to and authorize the release of patient health information to the person(s) named below. I am aware I have the right to revoke or cancel this authorization, in writing, at any time. I understand that I do not have to sign this authorization in order to get health care benefits (treatment, payment, enrollment, or eligibility for benefits).

*(Printed below are the name(s) and relationship of those who may receive above said information)*

Name: \_\_\_\_\_  
Name: \_\_\_\_\_

Relationship: \_\_\_\_\_  
Relationship: \_\_\_\_\_

\_\_\_\_\_ I do not grant any permission for my above mentioned medical health information to be released to anyone other than myself.

This authorization expires on \_\_\_\_\_ (Date or Event). Authorization will expire in one year if not otherwise specified.

Patient Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Parent or Legal Guardian Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_

Relationship to Patient: \_\_\_\_\_



**PLEASE NOTE: If the records are over 40 pages, we ask that you send them via direct message or encrypted portable media (CD or flash drive). Any records under 40 pages can be sent via mail, fax, direct message, or encrypted portable media. All records released from our office that are over 40 pages will mailed via encrypted portable media.**



**PEDIATRIC ASSOCIATES**  
OF WATERTOWN  
THRIVE

**AUTHORIZATION FOR RELEASE OF MEDICAL INFORMATION  
PARENTS/MINORS AGE 12-17 yrs**

**PLEASE READ ALL INFORMATION AND INSTRUCTIONS BEFORE COMPLETING AND SIGNING THIS FORM**

**PATIENT NAME:** \_\_\_\_\_ **DOB:** \_\_\_\_ / \_\_\_\_ / \_\_\_\_

**INFORMATION TO BE RELEASED BY:** \_\_\_\_\_

ORGANIZATION/PERSON NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_

PHONE \_\_\_\_\_ FAX \_\_\_\_\_

**INFORMATION TO BE RELEASED TO:** \_\_\_\_\_

ORGANIZATION/PERSON NAME \_\_\_\_\_

ADDRESS \_\_\_\_\_

PHONE \_\_\_\_\_ FAX \_\_\_\_\_

**TYPE OF MEDICAL INFORMATION REQUESTED:**

- Complete Medical Record, including Growth Chart & Immunizations
- Health Information related to following treatment or condition: \_\_\_\_\_
- Health Information only for the following dates: \_\_\_\_\_
- Other: \_\_\_\_\_

**REASON FOR REQUEST:**  Personal  Transfer of Care  Continuing Care  Legal Review

Other (please explain) \_\_\_\_\_

I understand that the information in my health record may include information relating to sexually transmitted disease, acquired immunodeficiency syndrome (AIDS), or human immunodeficiency virus (HIV). It may also include information about behavioral or mental health services, and treatment for alcohol and drug abuse or self-paid services. You are hereby *specifically authorized to release* all information or medical records relating to such diagnosis, testing or treatment, unless specifically excluded below:

**MINORS AGE 12-17: A minor patient's signature is required in order to release the following information: (1) conditions relating to the minor's reproductive care including, but not limited to: contraception, pregnancy and pregnancy termination, sterilization and sexually transmitted diseases (age 12 and older), (2) alcohol and/or drug abuse (age 12 and older), and mental health conditions (age 12 and older).**

**I hereby consent to the release of the specified information relating to diagnosis, testing or treatment to the person or entity named above. I understand that such information cannot be released without my informed consent. I acknowledge I have fully reviewed and understand the contents of this authorization form. My signature below indicates that I hereby agree to and authorize the release of patient health information to the above named person or organization. You have the right to revoke or cancel this authorization, in writing, at any time. I understand that I do not have to sign this authorization in order to get health care benefits (treatment, payment, enrollment, or eligibility for benefits).**

**THERE MAY BE A CHARGE FOR COPIES OF YOUR MEDICAL RECORD**

This authorization expires on \_\_\_\_\_ (Date or Event). Authorization will expire in one year if not otherwise specified.

**Patient Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Printed Name:** \_\_\_\_\_

**Parent or Legal Guardian Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Printed Name:** \_\_\_\_\_ **Relationship to Patient:** \_\_\_\_\_

**Ages: Birth through 11 years and 18 years and older.**

**AUTHORIZATION FOR RELEASE OF MEDICAL INFORMATION**  
*PLEASE READ ALL INFORMATION AND INSTRUCTIONS BEFORE COMPLETING AND SIGNING THIS FORM*



**PATIENT NAME:** \_\_\_\_\_ **DOB:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**INFORMATION TO BE RELEASED BY:**  
\_\_\_\_\_  
ORGANIZATION/PERSON NAME  
\_\_\_\_\_  
ADDRESS  
\_\_\_\_\_  
PHONE \_\_\_\_\_ FAX \_\_\_\_\_

**INFORMATION TO BE RELEASED TO:**  
\_\_\_\_\_  
ORGANIZATION/PERSON NAME  
\_\_\_\_\_  
ADDRESS  
\_\_\_\_\_  
PHONE \_\_\_\_\_ FAX \_\_\_\_\_

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- Complete Medical Record, including Growth Chart & Immunizations
- Health Information related to following treatment or condition: \_\_\_\_\_
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REASON FOR REQUEST:  Personal  Transfer of Care  Continuing Care  Legal Review  
 Other (please explain) \_\_\_\_\_

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\_\_\_\_\_

**I hereby consent to the release of the specified information relating to diagnosis, testing or treatment to the person or entity named above. I understand that such information cannot be released without my informed consent. I acknowledge I have fully reviewed and understand the contents of this authorization form. My signature below indicates that I hereby agree to and authorize the release of patient health information to the above named person or organization. You have the right to revoke or cancel this authorization, in writing, at any time. I understand that I do not have to sign this authorization in order to get health care benefits (treatment, payment, enrollment, or eligibility for benefits).**

**THERE MAY BE A CHARGE FOR COPIES OF YOUR MEDICAL RECORD**

This authorization expires on \_\_\_\_\_ (Date or Event). Authorization will expire in one year if not otherwise specified.

Patient/Parent or Legal Guardian Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Printed Name: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

**PLEASE NOTE: If the records are over 40 pages, we ask that you send them via direct message or encrypted portable media (CD or flash drive). Any records under 40 pages can be sent via mail, fax, direct message, or encrypted portable media. All records released from our office that are over 40 pages will mailed via encrypted portable media.**

## Your Information. Your Rights. Our Responsibilities.

This notice describes how medical information about you may be used and disclosed and how you can get access to this information. **Please review it carefully.**

### Your Rights

#### You have the right to:

- Get a copy of your paper or electronic medical record
- Correct your paper or electronic medical record
- Request confidential communication
- Ask us to limit the information we share
- Get a list of those with whom we've shared your information
- Get a copy of this privacy notice
- Choose someone to act for you
- File a complaint if you believe your privacy rights have been violated

➤ **See page 2** for more information on these rights and how to exercise them

### Your Choices

#### You have some choices in the way that we use and share information as we:

- Tell family and friends about your condition
- Provide disaster relief
- Include you in a hospital directory
- Provide mental health care
- Market our services and sell your information
- Raise funds

➤ **See page 3** for more information on these choices and how to exercise them

### Our Uses and Disclosures

#### We may use and share your information as we:

- Treat you
- Run our organization
- Bill for your services
- Help with public health and safety issues
- Do research
- Comply with the law
- Respond to organ and tissue donation requests
- Work with a medical examiner or funeral director
- Address workers' compensation, law enforcement, and other government requests
- Respond to lawsuits and legal actions

➤ **See pages 3 and 4** for more information on these uses and disclosures

## Your Rights

### When it comes to your health information, you have certain rights.

This section explains your rights and some of our responsibilities to help you.

#### Get an electronic or paper copy of your medical record

- You can ask to see or get an electronic or paper copy of your medical record and other health information we have about you. Ask us how to do this.
- We will provide a copy or a summary of your health information, usually within 30 days of your request. We may charge a reasonable, cost-based fee.

#### Ask us to correct your medical record

- You can ask us to correct health information about you that you think is incorrect or incomplete. Ask us how to do this.
- We may say “no” to your request, but we’ll tell you why in writing within 60 days.

#### Request confidential communications

- You can ask us to contact you in a specific way (for example, home or office phone) or to send mail to a different address.
- We will say “yes” to all reasonable requests.

#### Ask us to limit what we use or share

- You can ask us **not** to use or share certain health information for treatment, payment, or our operations. We are not required to agree to your request, and we may say “no” if it would affect your care.
- If you pay for a service or health care item out-of-pocket in full, you can ask us not to share that information for the purpose of payment or our operations with your health insurer. We will say “yes” unless a law requires us to share that information.

#### Get a list of those with whom we’ve shared information

- You can ask for a list (accounting) of the times we’ve shared your health information for six years prior to the date you ask, who we shared it with, and why.
- We will include all the disclosures except for those about treatment, payment, and health care operations, and certain other disclosures (such as any you asked us to make). We’ll provide one accounting a year for free but will charge a reasonable, cost-based fee if you ask for another one within 12 months.

#### Get a copy of this privacy notice

- You can ask for a paper copy of this notice at any time, even if you have agreed to receive the notice electronically. We will provide you with a paper copy promptly.

#### Choose someone to act for you

- If you have given someone medical power of attorney or if someone is your legal guardian, that person can exercise your rights and make choices about your health information.
- We will make sure the person has this authority and can act for you before we take any action.

#### File a complaint if you feel your rights are violated

- You can complain if you feel we have violated your rights by contacting us using the information on page 1.
- You can file a complaint with the U.S. Department of Health and Human Services Office for Civil Rights by sending a letter to 200 Independence Avenue, S.W., Washington, D.C. 20201, calling 1-877-696-6775, or visiting [www.hhs.gov/ocr/privacy/hipaa/complaints/](http://www.hhs.gov/ocr/privacy/hipaa/complaints/).
- We will not retaliate against you for filing a complaint.

## Your Choices

**For certain health information, you can tell us your choices about what we share.** If you have a clear preference for how we share your information in the situations described below, talk to us. Tell us what you want us to do, and we will follow your instructions.

### In these cases, you have both the right and choice to tell us to:

- Share information with your family, close friends, or others involved in your care
- Share information in a disaster relief situation
- Include your information in a hospital directory

*If you are not able to tell us your preference, for example if you are unconscious, we may go ahead and share your information if we believe it is in your best interest. We may also share your information when needed to lessen a serious and imminent threat to health or safety.*

### In these cases we *never* share your information unless you give us written permission:

- Marketing purposes
- Sale of your information
- Most sharing of psychotherapy notes

### In the case of fundraising:

- We may contact you for fundraising efforts, but you can tell us not to contact you again.

## Our Uses and Disclosures

### How do we typically use or share your health information?

We typically use or share your health information in the following ways.

#### Treat you

- We can use your health information and share it with other professionals who are treating you.

**Example:** A doctor treating you for an injury asks another doctor about your overall health condition.

#### Run our organization

- We can use and share your health information to run our practice, improve your care, and contact you when necessary.

**Example:** We use health information about you to manage your treatment and services.

#### Bill for your services

- We can use and share your health information to bill and get payment from health plans or other entities.

**Example:** We give information about you to your health insurance plan so it will pay for your services.

*continued on next page*

**How else can we use or share your health information?** We are allowed or required to share your information in other ways – usually in ways that contribute to the public good, such as public health and research. We have to meet many conditions in the law before we can share your information for these purposes. For more information see: [www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/index.html](http://www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/index.html).

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**Help with public health and safety issues**

- We can share health information about you for certain situations such as:
    - Preventing disease
    - Helping with product recalls
    - Reporting adverse reactions to medications
    - Reporting suspected abuse, neglect, or domestic violence
    - Preventing or reducing a serious threat to anyone’s health or safety
- 

**Do research**

- We can use or share your information for health research.
- 

**Comply with the law**

- We will share information about you if state or federal laws require it, including with the Department of Health and Human Services if it wants to see that we’re complying with federal privacy law.
- 

**Respond to organ and tissue donation requests**

- We can share health information about you with organ procurement organizations.
- 

**Work with a medical examiner or funeral director**

- We can share health information with a coroner, medical examiner, or funeral director when an individual dies.
- 

**Address workers’ compensation, law enforcement, and other government requests**

- We can use or share health information about you:
    - For workers’ compensation claims
    - For law enforcement purposes or with a law enforcement official
    - With health oversight agencies for activities authorized by law
    - For special government functions such as military, national security, and presidential protective services
- 

**Respond to lawsuits and legal actions**

- We can share health information about you in response to a court or administrative order, or in response to a subpoena.
-

## Our Responsibilities

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- We are required by law to maintain the privacy and security of your protected health information.
- We will let you know promptly if a breach occurs that may have compromised the privacy or security of your information.
- We must follow the duties and privacy practices described in this notice and give you a copy of it.
- We will not use or share your information other than as described here unless you tell us we can in writing. If you tell us we can, you may change your mind at any time. Let us know in writing if you change your mind.

For more information see: [www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/noticepp.html](http://www.hhs.gov/ocr/privacy/hipaa/understanding/consumers/noticepp.html).

## Changes to the Terms of this Notice

We can change the terms of this notice, and the changes will apply to all information we have about you. The new notice will be available upon request, in our office, and on our web site.

Effective 6/1/17

**This Notice of Privacy Practices applies to the following organizations.**

Pediatric Associates of Watertown, P.C.

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Patient Name

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Parent/Patient Signature

Date

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Privacy Officer: Caressa Flowers, BSN RN (315)782-4391

Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_/\_\_\_/\_\_\_

**PEDIATRIC ASSOCIATES OF WATERTOWN, PC  
CLINIC POLICIES AND PROCEDURES AGREEMENT**

Below are important policies you need to review and be aware of to maintain our trusting professional relationship with you and/or your child. PLEASE INITIAL EACH POLICY, indicating you are aware of them and agree to abide by them. Inability to follow these policies may result in dismissal from the practice.

**APPOINTMENTS REQUIRED FOR ALL VISITS**

When you or your child needs to see their provider, please call-in advance to schedule an appointment. If your child needs a sick visit for the same day, call us ASAP so that we can accommodate your needs. We keep a percentage of appt times open for Same Day Call Ins and these may fill in quickly. All same day appts. are scheduled on a priority basis. We will do everything we can to see your sick child on the day you call, as we believe your child should be seen by us, their Medical Home. If your child has a life-threatening emergency, CALL 911. Pediatric Associates of Watertown, PC does not discriminate based on age (except for being beyond the scope of practice of Pediatrics), gender, race, sexual orientation, creed, religion, disability, or national origin.

**FINANCIAL AND INSURANCE**

You hereby authorize the treatment and assignment of your insurance benefits for claims to be paid to Pediatric Associates of Watertown, P.C. for medical services rendered. If we do not participate with your insurance, we will Courtesy Bill that insurance for you. However, you will be responsible for any payment due. Payment is required at the time of the visit, by the accompanying parent or adult. This includes co-pays, coinsurance, deductibles, and charges not covered by your insurance. Knowing your insurance coverage is your responsibility. We accept cash, check or most major credit cards. There is a service charge of \$20.00 for returned checks. Accounts that are overdue by 30 days from the date payment was due will be charged 1.5% interest on the total amount. Failure to pay your bill in a timely manner may result in turning your account over to a Collection Agency and dismissal from the practice. We require your insurance card and ID for every visit

**REFILLS AND REFERRALS**

Please be advised that referrals may take up to 2 weeks and although some may take less time, we ask that you wait 2-3 weeks before calling us to check on the status. Repeated phone calls only delay the process further. Please note that all prescription refills must be called in a minimum of 3 business days prior to needing a refill. Filling prescriptions may take up to 3 business days to fill. For certain medications such as ADD/ADHD meds, anxiety meds, asthma meds, your child will be required to maintain regular office visits for monitoring to get these meds refilled. We cannot refill routine medications (asthma, ADD, acne etc) unless your child has a yearly physical with Pediatric Associates of Watertown.

**APPOINTMENT CANCELLATIONS AND RESCHEDULING**

If you are unable to keep your appointment, please call us ASAP to cancel or reschedule. This will allow us to care for another family that day. It is our policy to charge \$25.00 to families that don't give 24-hour notice to cancel an appt or miss their appt. Please arrive 10 minutes prior to your scheduled appointment. If you are more than 10 minutes past your appointment time, we will reschedule you to the next available time. We reserve the right to dismiss all family members after 3 missed appts without a 24-hour notice.

**NO CELL PHONES OR DISRUPTIVE BEHAVIOR**

Please refrain from cell phone usage while in the office. It is your responsibility to let anyone you have consented to bring in your child/children made aware of our 'no cell phone' policy. No video recording or images are allowed to be taken of staff without their consent. There is also a zero tolerance policy for cursing and rude/disruptive behavior, which will result in dismissal from the practice.

**PERMISSION RELEASE FORMS**

If you would like someone other than yourself to bring your child for treatment, we MUST have the necessary release forms completed by the legal guardian before the child can be seen. It is your responsibility to ensure that if someone else brings your child in to be seen they must have the insurance card and their photo ID, as well as the copay or co-insurance payment.

**FORM/PAPERWORK REQUESTS**

If you are requesting any type of paperwork such as school forms, shot records, etc, this could take up to 5 business days to process them for you in time. Some forms may require an appointment to be completed or reviewed. Currently, we do not charge for forms to be filled out.

**YEARLY PHYSICALS**

PLEASE NOTE: IT IS IMPORTANT FOR YOUR CHILD'S CONTINUITY OF CARE THAT WE, AS YOUR CHILD'S MEDICAL HOME, PERFORM A YEARLY PHYSICAL. School physicals are not accepted as proof of yearly physicals. Refusal to schedule yearly physicals may result in discharge from our practice.

**PATIENT PORTAL BILLING STATEMENTS**

Our office utilizes the patient portal to notify you of any outstanding balances on the patient's account. If there's an active patient portal account on file a billing statement with any outstanding balances, over 30 days, will be sent to via the patient portal/email on file.

\_\_\_\_\_  
Signature of Patient/ Parent/Legal Guardian

\_\_\_\_\_  
Printed Name of Patient/ Parent/Legal Guardian

Relationship: \_\_\_\_\_

Date signed: \_\_\_/\_\_\_/\_\_\_