

Investing for your Goals

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Investing for your Goals

- Offensive Positions
Example - Stocks
- Defensive Positions
Example - Bonds
- Special Teams
Example - Private investments,
Commodities



Invest According to Your Money Goals

SHORT TERM Goals

Conservative Investing

**Mostly Invested
in Defensive
Holdings**



MID TERM Goals

Moderate Investing

**Balance Offensive
and Defensive
Holdings**



LONG TERM Goals

Aggressive Investing

**Heavy
Investments
in Offensive
Holdings**

