



AUTO INSURANCE QUOTE INFORMATION

12345 University Ave. Clive, IA 50325 Suite 300 | Phone: 515-224-4391

Name: _____

Phone: _____

Address: _____

Current Insurance Carrier: _____

City, Zip: _____

Effective Date: _____

Email: _____

Occupations: _____

College Graduate: Yes No

College Graduate: Yes No

	Name	M/F	DOB	Drivers License #	Marital Status
Driver #1					
Driver #2					
Driver #3					
Driver #4					

	Driver	Year	Make	Model	VIN	Usage	Miles Work
Auto #1							
Auto #2							
Auto #3							
Auto #4							

Bodily Injury	100/300	Property Damage	\$100,000	Un & Underinsured Motorist	100/300
	250/500		\$250,000		250/500
	500/500		\$500,000		500/500
	300 CSL		\$1,000,000		300 CSL
	500 CSL				500 CSL
	1Mil CSL				1Mil CSL

Medical Payments	\$5,000	Comp Deductible	\$500	Collision Deductible	\$500
	\$10,000		\$1,000		\$1,000

Payment Plan:

Roadside Assistance	\$100	Rental Reimbursement	40/1200
	\$250		50/1500



HOME INSURANCE QUOTE INFORMATION

12345 University Ave. Clive, IA 50325 Suite 300 | Phone: 515-224-4391

Residence Type: _____ Pay Plan: _____

Address: _____

County: _____ Current Insurance Carrier: _____

Construction: _____ Effective Date: _____

Year Built: _____

Improvements:

	Year
Roof	
Heater/AC	
Plumbing	
Electrical	

Current Coverages:

Dwelling Amount	
Contents Amount	
Liability Amount	
Medical Payments	
Deductible:	

Items Present: Smoke Detector
Dead Bolt Locks
Fire Extinguisher
Central Burglar Alarm
Central Fire Alarm
Wood Burning Stove

Pets: _____
Type & Breed: _____
Trampoline: _____
Pool: _____

Scheduled Item Jewelry _____
Amounts: Fine Arts _____
Guns _____
Furs _____

Umbrella Limits: \$1 Million
\$2 Million
\$3 Million
\$4 Million
\$5 Million

An **umbrella insurance policy** is a type of liability insurance that provides extra protection beyond the limits of your existing policies, such as auto, homeowners, or boat insurance. It acts as a "safety net" by covering large claims or lawsuits that may exceed the coverage limits of these other policies.