



**SHAUN CLEARWATER**  
SR. PARTNER AND CO-FOUNDER



**INTRODUCING SHAUN CLEARWATER, CWMS**  
FULL FOCUS FINANCIAL

**CONTACT**

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5635 Stratford Circle #A3  
Stockton, CA 95207

**HOBBIES**

Hunting

Fishing

Hiking

Traveling

Shaun Clearwater’s clients appreciate the unique and personalized approach he brings to their financial journeys. They value the creative, non-traditional strategies he has developed over the last two decades. Shaun emphasizes that optimizing finances requires insulating resources from losses—much like optimizing energy flow through a conductive material, a concept he studied while earning his Bachelor of Science in Electrical Engineering at the University of the Pacific. Without insulation, conductors or bare wires leak energy; similarly, without proper protection, personal finances are vulnerable to forces like market risk, taxes, and inflation. Shaun’s clients feel empowered to achieve their goals as they follow the clear path he develops to guide them from point A to point B.

Many of Shaun’s clients experience relief after defining their financial goals and prioritizing actionable steps to achieve them. This process draws on Shaun’s expertise as a Certified Wealth Management Specialist (CWMS) and a licensed Investment Advisor Representative. Whether leveraging private family foundations to redirect tax dollars toward meaningful charitable missions or implementing lower-risk strategic retirement plans, Shaun’s clients benefit from his extensive knowledge. They frequently express feelings of relief, satisfaction, and confidence in their financial futures after following his guidance.

Countless families have found a clear path to financial freedom through Shaun’s strategies, which meet or exceed their investment and retirement objectives. His dedication to excellence has earned him recognition as a top financial professional, including being featured on Fox News.

Education, the introduction of uncommon strategies, and ultimate financial liberation are at the core of Shaun’s impact on his clients’ lives. His clients also appreciate his devotion as a husband to his wife and as a father to their blended family of daughters. The joy and energy of their three-year-old daughter serve as the glue that binds their family together. Additionally, many recognize Shaun as an active community member who has coached softball, served on the board of Girl Scouts, and contributed to various nonprofit organizations.

Clients seeking peace of mind through guaranteed retirement income plans and innovative financial solutions can benefit from Shaun’s professional and collaborative expertise. Connect today for a brief call to explore how your goals can be realized—whether you’re local or across the country.

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