



SERVICES AND PRICING GUIDE

Our firm offers flat-fee legal services for entrepreneurs and operators engaged in fundraising, acquisitions, and launching funds. Some projects have a fixed price, while others have a range. After a consultation, we will provide a flat-fee arrangement specific to your project. Flat-fee pricing ensures predictability and transparency so you can budget with confidence. For all flat fees, 50% is due prior to the commencement of work and the remaining 50% is due 30 days after we begin work.

SERVICE	DESCRIPTION	PRICE
Series Seed Financing	<ul style="list-style-type: none">• Full suite of preferred equity financing documents tailored to your raise• Guidance and support through investor due diligence• Charter and governance updates required to support your financing• Closing coordination with investors• Preparation and filing of Form D and applicable state ("blue sky") securities notices• Cap table & stock ledger updates	\$6,000 - \$12,000
SAFE or Convertible Note Financing	<ul style="list-style-type: none">• Convertible note or SAFE documents tailored to your raise• Guidance on key economic terms (valuation caps, discounts, etc.)• Closing coordination with investors• Cap table & stock ledger updates	\$1,500
Equity Crowdfunding Financing	<ul style="list-style-type: none">• Preparation of offering documents and subscription agreements tailored to your raise• Guidance on SEC and FINRA filing requirements and timelines• Coordination with your funding portal or broker-dealer• Assistance with state "blue sky" compliance where applicable	\$3,000

	<ul style="list-style-type: none"> • Cap table and stock ledger updates post-closing 		
Buying or Selling a Business	<ul style="list-style-type: none"> • Letter of intent to outline deal terms and protect your interests • Purchase agreement for asset or stock sale • Guidance through diligence, disclosures, and deal risks • Closing documents and filings to complete the sale 		\$8,000–\$15,000
Fund Formation	<ul style="list-style-type: none"> • Formation of fund and management entities • Drafting of fund operating agreement or limited partnership agreement • Subscription documents and investor onboarding materials • Guidance on SEC exemptions, filings, and compliance • Coordination through closing and capital calls 		\$12,000–\$20,000
Delaware C-Corp Formation	<ul style="list-style-type: none"> • Incorporation in Delaware and one year of registered agent service • Founder stock issuances, IP assignments, and organizational approvals • Cap table and stock ledger setup in Carta • 83(b) election form with clear filing instructions 		\$2,000
Corporate Cleanup & Cap Table Audit	<ul style="list-style-type: none"> • Identify and correct missing board and stockholder approvals • Fix inaccurate or incomplete stock issuances • Clean up and verify your cap table and stock ledger • Ensure compliance ahead of fundraising or sale 		\$1,500–\$3,000+
Equity Incentive Plan + Initial Option Grants	<ul style="list-style-type: none"> • Adopt a stock option plan with board and stockholder approvals • Draft standard grant agreements for service providers • Make initial option grants and update stock ledger • Coordinate 409A valuation if needed 		\$1,500

Custom LLC Formation	<ul style="list-style-type: none">• State formation filing and one year of registered agent service• Custom operating agreement for single- or multi-member LLCs• EIN application for tax and banking setup• Ownership ledger to track member interests	\$1,500
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