



Joyful JOURNEYS  
TOGETHER

# *How We Work Guide*

LET'S PLAN THE TRIP OF YOUR DREAMS!

This guide walks you through how we will work together—from our first discovery call all the way to on-the-ground support while you're traveling. My goal is for you to feel cared for, inspired, and excited every step of the way.



# Welcome!

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I'm so glad you're here. Traveling isn't just about the places you go—it's about the moments you create, the connections you strengthen, and the memories that stay with you long after you return home.

As your travel advisor, my role is to make the entire process seamless, joyful, and stress-free. From the very first conversation to the moment you arrive back home, I'll be here to guide, support, and celebrate your journey.

Let's plan your next joyful journey together! 🌍✈️

Warmly,

Wendy

## Joyful Journeys Together

ADVENTURES SHARED • MEMORIES MADE

# About Me

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Hi, I'm Wendy! ✨ My love of travel began at 23 on a whirlwind Contiki trip that took me across Europe by bus with “kids” my age. It was on this trip that I first discovered the joy of exploring new places and immersing myself in different cultures.

Since then, I've been fortunate to explore many incredible destinations. We got engaged deep in the Amazon of Peru, celebrated our destination wedding in the Caribbean, and created unforgettable memories in destinations from Southeast Asia to South America, New Zealand, Spain, Italy, and so many other incredible places!

Today, as a travel advisor, I channel that same passion into helping others design their own extraordinary journeys. I believe travel is one of life's greatest joys, and I love crafting personalized itineraries filled with adventure, culture, and those magical moments that make a trip unforgettable. My goal is simple: to take the stress out of planning so you can focus on creating meaningful memories with the people you love most.

***“The best souvenir is a broader perspective.” — one of my favorite travel quotes, and the heart of why I love what I do.”***

# Let's Make Travel Joyful and Seamless

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## 01. Let's Chat About Your Travel Dreams

We'll start with a relaxed, get-to-know-you call where we chat about your travel dreams, interests, ideal pace, and budget. This helps me understand what kind of experiences light you up—so I can start creating a journey that feels just right for you.



## 02. Thoughtful Research, Just for You

Based on everything we discuss, I'll dive into thoughtful research to find destinations, experiences, and stays that match your style. You'll receive curated suggestions tailored to your travel vibe—whether you're after hidden gems, iconic sights, or a mix of both.

## 03. Handpicked Stays You'll Love

I'll present a carefully selected range of hotels, resorts, or boutique stays that reflect your preferences—luxury with a view, family-friendly charm, or something off the beaten path. You pick your favorites, and I'll handle the bookings and confirmations.



# Let's Make Travel Joyful and Seamless

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## 04. Travel with Peace of Mind

I'll help you navigate travel insurance and recommend trusted options to protect your trip and give you peace of mind before and during your travels.



## 05. Your Personalized Itinerary

This is where everything comes together. I'll design a fully personalized, day-by-day itinerary with unforgettable excursions, cultural experiences, and just the right amount of downtime—completely tailored to your unique travel style.

## 06. Everything in One Place

All your trip details, confirmations, and documents will be available in one easy-to-use travel app. Even offline, everything is at your fingertips, so you can travel with confidence and clarity.



## 07. Bon Voyage!

Travel well, make memories, and enjoy Joyful Journeys Together. I'm here to help you create the magical moments that make every journey unforgettable!



# SERVICE PACKAGES

THESE ARE THE TRAVEL SERVICES WE OFFER TO HELP YOU PLAN THE PERFECT TRIP FROM CUSTOMIZED ITINERARIES TO EXPERT RECOMMENDATIONS AND SEAMLESS BOOKING, WE PROVIDE PERSONALIZED TRAVEL EXPERIENCES TAILORED TO YOUR NEEDS. WHETHER YOU'RE SEEKING A RELAXING GETAWAY, AN ADVENTUROUS ESCAPE, OR A LUXURY VACATION — WE ARE DEDICATED TO ENSURING EVERY DETAIL IS TAKEN CARE OF, SO YOU CAN TRAVEL WITH EASE AND CONFIDENCE.

## The Ultimate Journey

Our most comprehensive planning experience, designed for travelers who want every detail handled with care. We'll manage hotels, transportation, tours and experiences—so your trip feels cohesive, well-paced, and thoughtfully designed from start to finish.

*Starting at  
\$400*

## The Curated Adventure

Ideal for a focused getaway, this service is perfect if you're exploring one or two destinations. We'll handle the key elements of hotels and transfers—ensuring your trip runs smoothly while still leaving room for unstructured moments and spontaneous discoveries.

*Starting at  
\$250*

## VIP Bookings

One of the best parts of working with a travel advisor? Hotel perks! If you already know where you'd like to stay or sail, our VIP Bookings service adds personalized support and exclusive benefits to your reservation. You'll enjoy the same rate you'd find on your own, plus thoughtful perks and amenities at many 4- and 5-star properties.

*Complimentary*



# PREPARING FOR YOUR JOURNEY

## Getting Ready For Your Trip

- **Complete the Inquiry Form:** Fill out our form with accurate and detailed information so we can understand your travel preferences and plan effectively.
- **Share Your Preferences:** Let us know about any additional details that will help tailor your trip—favorite activities, dining preferences, special requests, or anything else you'd love us to know.
- **Complete Planning Investment Promptly:** To begin your personalized trip planning services and proposal creation, please submit your planning fee.
- **Check Your Inbox:** We communicate all time-sensitive and important trip details via email, so please keep an eye on your inbox. All trip communication should be kept in writing to ensure nothing is missed.
- **Important Documents:** Please ensure your passport is valid for at least six months beyond your travel dates, and that all visa and health requirements for your destination are up to date.

# Frequently Asked Questions and Answers

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## WHAT ARE THE BENEFITS OF WORKING WITH A TRAVEL ADVISOR?

Working with a travel advisor saves you time, reduces stress, and ensures every detail of your trip is thoughtfully handled from the start. Instead of spending hours researching and coordinating plans, you receive expert guidance, personalized recommendations, and access to trusted global partners. I offer a high-touch planning experience with first-hand destination knowledge and ongoing support, so you can relax and fully enjoy your journey knowing everything has been taken care of.

## WHAT IS A TRAVEL ADVISOR? IS IT DIFFERENT THAN A TRAVEL AGENT?

Traditional travel agents mainly handled straightforward bookings and pre-packaged trips. As online tools became more accessible, travelers gained the ability to plan and book these simpler itineraries independently.

Today, the industry has evolved into a more *personalized, collaborative* approach—hence the term travel advisor. I take the time to understand each client's preferences and priorities, then use my expertise and trusted industry relationships to design thoughtfully tailored itineraries. This includes coordinating and booking **hotels, private villas and homes, tours and experiences, group trips, cruises, flights, and transportation**—ensuring every detail works seamlessly together.

## DO YOU CHARGE SERVICE FEES?

Yes—there is a service fee for our custom travel design services. Planning fees begin at \$250 and vary based on the complexity of your trip. We thoughtfully design personalized, stress-free journeys and manage all the details so your experience feels seamless from the start.

For clients who already know where they'd like to stay, we're happy to offer *complimentary* hotel bookings with VIP perks and exclusive amenities through our trusted partnerships.

## HOW FAR IN ADVANCE SHOULD I BOOK?

For the best availability and a smooth planning process, we recommend starting 4-6 months in advance. More specialized trips, such as an African safari or an expedition cruise, are best planned 12-18 months ahead to secure the best options and experiences.

## WHAT IS JOYFUL JOURNEYS TOGETHER? WHAT IS FORA?

**Joyful Journeys Together** is my travel advisory business, where I work directly with clients to plan personalized, meaningful trips. I'm an independent travel advisor affiliated with **Fora**, a modern travel agency based in NYC that provides access to trusted partners and exclusive travel perks. You get one-on-one service from me, supported by the resources and benefits of a global agency—at no additional cost.

## CAN YOU PLAN TRIPS OFF THE BEATEN PATH?

Absolutely — this is my specialty. Whether it's hidden beaches, mountain villages, or immersive cultural experiences, I love crafting itineraries that go beyond the typical tourist path.

*We're So Excited To  
Work With You!*

*Wendy*

**EMAIL:** [wendy.frame@fora.travel](mailto:wendy.frame@fora.travel)

**PHONE:** 760.525.9556

Office Hours: Monday-Friday 9AM-4PM PST

