



NOT FOR DISSEMINATION IN THE UNITED STATES OR THROUGH U.S. NEWSWIRE

ROUTE1 ANNOUNCES CLOSING OF FIRST TRANCHE OF NON-BROKERED PRIVATE PLACEMENT FOR GROSS PROCEEDS OF APPROXIMATELY C\$234,000

TORONTO, CANADA, NOVEMBER 19, 2025 - [Route1 Inc.](#) (TSXV: ROI) (“Route1” or the “Company”), a leading engineering and professional services firm specializing in the deployment and integration of ALPR and other advanced data capture-based technologies to city, state, and federal first responder departments, public safety, colleges and universities, and parking managers, today announces that it has completed the first tranche (the “Initial Closing”) of its non-brokered private placement ([announced November 4, 2025](#)) of units (each, a “Unit”) at a price of C\$0.075 per Unit for gross proceeds of approximately C\$234,250 (the “Offering”).

Each Unit consists of one common share in the capital of the Company (a “Common Share”) and one common share purchase warrant (a “Warrant”). Each Warrant entitles the holder to purchase one Common Share at a price of C\$0.10 for a period of 18 months from the issue date of the Units.

At today's Initial Closing, the Company issued a total of 3,123,332 Common Shares and 3,123,332 Warrants. All securities issued pursuant to the Initial Closing are subject to a four-month hold period, expiring on March 20, 2026.

In connection with the Initial Closing, the Company paid Canaccord Genuity Corp. a cash finder's fee of C\$8,812.50 and issued 117,500 finder's warrants (the “Finder's Warrants”). Each Finder's Warrant entitles the holder to purchase one Common Share at an exercise price of C\$0.10 for a period of 18 months from the date of issuance.

Company management subscribed for Units totaling C\$57,999.92, representing approximately 24.76% of the Initial Closing and 11.60% of the overall offering (which is up to C\$500,000 as previously announced on November 4, 2025). The subscriptions by and issuance of Units to Company management constitute a related party transaction under Multilateral Instrument 61-101 *Protection of Minority Security Holders in Special Transactions* (“MI 61-101”). The Company relied on exemptions from the formal valuation and minority approval requirements in sections 5.5(a) and 5.7(1)(a) of MI 61-101, respectively, in respect of such insider participation.

The Company intends to use the net proceeds of the Initial Closing to fund the development of Route1's Actionable Business Intelligence (“ABI”) software application.

Version 4.0 – AI Co-Pilot

To be released in early 2026, Route1's co-pilot will be an AI operations co-pilot that acts as a force multiplier - exponentially extending staff capability. It will be purpose-built to optimize parking operations by combining advanced machine learning with a secure, scalable platform that keeps control of sensitive data in-house.

The system will run on a dedicated on-premises AI infrastructure including three GPU servers, backed by shared storage, solid-state checkpointing, and high-speed networking to deliver consistent low-latency performance.



NOT FOR DISSEMINATION IN THE UNITED STATES OR THROUGH U.S. NEWSWIRE

Sized for state-of-the-art 13B–70B models, Route1’s AI co-pilot will be designed for continuous refinement and understanding of unique parking operations and how socioeconomic factors and decisions can impact those operations in real time. Engineered for adaptive learning through feedback, measurement and refinement cycles, Route1’s AI co-pilot will empower our clients to achieve even more in the future by unlocking advanced capabilities such as event-aware staffing, predictive compliance sweeps, proactive curb allocation, and strategic “what-if” investment planning. The more it is used, the stronger it becomes - growing into a domain-specialized AI expert in parking operations.

About Route1 ABI

Through a single intuitive interface, parking professionals can instantly evaluate current operations against dynamic benchmarks developed by Route1’s domain experts. Route1’s real-world benchmarks are segmented by enforcement and parking, providing intelligent baselines for live performance indicator tracking and trend analysis.

Built-in analytics drive higher visibility, tighter accountability, and measurable impact at every layer of a user’s operation including:

- Uncovering latent revenue opportunities.
- Optimizing curbside usage.
- Monitoring parking facility usage, including occupancy, and dwell and turnover times.
- Visualizing compliance – the good, the bad and the ugly.

Route1 processes raw ALPR streams directly from our end user’s mobile and fixed ALPR cameras, providing the most complete, accurate, and timely operational picture in the industry. Our technology ensures that every visualization reflects ground truth - allowing for confident, data-backed decision in real time.

About Route1 Inc.

Route1 Inc. is an advanced North American technology company that empowers their clients with data-centric solutions necessary to drive greater profitability, improve operational efficiency and gain sustainable competitive advantages, while always emphasizing a strong cybersecurity and information assurance posture. Route1 delivers exceptional client outcomes through real-time secure delivery of actionable intelligence to decision makers. Route1 is listed in Canada on the TSX Venture Exchange under the symbol ROI. For more information, visit: www.route1.com.

For More Information, Contact:

Tony Busseri
President and Chief Executive Officer
+1 480 578-0287
tony.busseri@route1.com



NOT FOR DISSEMINATION IN THE UNITED STATES OR THROUGH U.S. NEWSWIRE

The securities have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”), or any U.S. state securities laws, and may not be offered or sold in the “United States” (as such term is defined in Regulation S under the U.S. Securities Act) unless registered under the U.S. Securities Act and applicable U.S. state securities laws or an exemption from such registration is available. This news release shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities in any jurisdiction in which such offer, solicitation or sale would be unlawful.

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

© 2025 Route1 Inc. All rights reserved. No part of this document may be reproduced, transmitted or otherwise used in whole or in part or by any means without prior written consent of Route1 Inc. See <https://www.route1.com/terms-of-use/> for notice of Route1’s intellectual property.

This news release may contain statements that are not current or historical factual statements that may constitute forward-looking information and forward-looking statements. These statements are based on certain factors and assumptions, including expectations regarding the use of the net proceeds of the Initial Closing; the timing and completion of the Offering; and the receipt of all regulatory approvals including the approval of the TSXV in connection with the Offering, price and liquidity of the Common Shares; development and deployment of Route1’s ABI software and AI co-pilot platform; and competition for skilled personnel, business prospects, technological developments, development activities and like matters. While Route1 considers these factors and assumptions to be reasonable, based on information currently available, they may prove to be incorrect. These statements involve risks and uncertainties, including but not limited to the ability to successfully complete the Offering; the ability to obtain all requisite regulatory approvals including the approval of the TSXV; the ability to apply the net proceeds as intended, technology development and integration risks, customer adoption, competition, market conditions, and the results of business operations. Actual results could differ materially from those projected as a result of these and other risks and should not be relied upon as a prediction of future events. The Company undertakes no obligation to update any forward-looking statement or future-oriented financial information to reflect events or circumstances after the date on which such statement is made, or to reflect the occurrence of unanticipated events, except as required by law. Past or forecasted performance is not a guarantee of future performance and readers should not rely on historical results or forward-looking statements or future oriented financial information as an assurance of future results.

###