

Relationship Manager | Promethium Advisors

Promethium Advisors is hiring a Relationship Manager in our Bethesda, MD office.

The Relationship Manager

- We are looking for a person with a positive can-do attitude
- You bring energy and dedication each day to move projects forward
- You thrive in a dynamic and evolving environment
- You are proactive about seeking solutions
- You find joy in your work, and are passionate about client service, wealth management, and financial markets

The Environment

- We pride ourselves on delivering an exceptional client experience
- We believe there are three ways to do anything; the wrong way, the acceptable way, or the preferred way – we only do things the preferred way
- We work incredibly hard, are constantly learning, and we have fun doing it
- We care deeply about our team's personal and professional growth and satisfaction

The Role

This individual will serve as the key contact for clients, focusing on building and maintaining strong, long-term relationships and providing an exceptional client experience. The Relationship Manager will be proficient in operational and administrative matters as well as serving the needs of wealthy families.

The Relationship Manager will be responsible for proactively anticipating these needs and providing appropriate and client-focused solutions.

The Requirements

- This is a full-time in-office position
- Bachelor's Degree
- Series 65 or 66/7 Combo
- Experience with Goldman Sachs, Schwab and Fidelity preferred
- Proficient with AI

To Apply

Write a cover letter explaining what you have done in your career that makes you an ideal candidate for the role. Be as specific as you can. Help us understand how you will be additive to our dynamic, achievement-oriented group and what value you will bring to the firm and our clients.

Please submit your resume AND the cover letter through the submission form on our [website](#). No candidate will be considered without a cover letter. While you are on our website, we encourage you to read our [Memo to Prospective Employees](#).