

Therapy Department  
9550 Warner Ave., Suite 250-17  
Fountain Valley, CA 92708 (800) 944-7004

## **NEW CLIENT INTAKE FORM**

### **Demographic Information:**

Name: \_\_\_\_\_ Date: \_\_\_\_\_ Age : \_\_\_\_\_

Date of Birth: \_\_\_\_\_ Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Current Employer: \_\_\_\_\_ Job Title: \_\_\_\_\_

Status: \_\_\_ FT \_\_\_ PT \_\_\_ PRN \_\_\_ student \_\_\_ self-employed \_\_\_ unemployed

Highest Level of Education: \_\_\_\_\_

Military member: \_\_\_ Yes \_\_\_ No Branch: \_\_\_\_\_ Years Active: \_\_\_\_\_

Current Status: \_\_\_ Active \_\_\_ Reserve \_\_\_ Retired Other: \_\_\_\_\_

Gender Identity: \_\_\_\_\_ Pronouns: \_\_\_\_\_

Name (if different than legal name): \_\_\_\_\_

Emergency Contact Name: \_\_\_\_\_

Emergency Contact Phone Number: \_\_\_\_\_ Relationship: \_\_\_\_\_

How did you find out about Therapy Department? \_\_\_\_\_

Have you had coaching/counseling before? \_\_\_ Yes \_\_\_ No

If yes, who did you see, and when: \_\_\_\_\_

Have you ever been in a psychiatric hospital? \_\_\_ Yes \_\_\_ No

If yes, when? \_\_\_\_\_

Have you ever been to a substance abuse rehab program? \_\_\_ Yes \_\_\_ No

If yes, when? \_\_\_\_\_

Are there any health problems? \_\_\_ Yes \_\_\_ No

If yes, please list: \_\_\_\_\_

Do you have any form of disability? \_\_\_ Yes \_\_\_ No

If yes, explain: \_\_\_\_\_

List any medications that you are currently taking and dose:

\_\_\_\_\_  
\_\_\_\_\_

Is there history of mental health or substance abuse issues in your family? \_\_\_ Yes \_\_\_ No

If yes, who and what type of issues: \_\_\_\_\_

What issue brings you in today?

\_\_\_\_\_  
\_\_\_\_\_

When did this issue begin? Please describe events occurring at the time.

\_\_\_\_\_  
\_\_\_\_\_

Current status: \_\_\_ Single \_\_\_ Married (since \_\_\_) \_\_\_ Living with someone (since \_\_\_)

\_\_\_ Separated (since \_\_\_) \_\_\_ Divorced (since \_\_\_) \_\_\_ Widowed (since \_\_\_)

**Important Previous Relationships:**

Name: \_\_\_\_\_ Time together: \_\_\_\_\_ Married/Civil Union: \_\_\_ Yes \_\_\_ No  
Why did the relationship end?  
\_\_\_\_\_

Name: \_\_\_\_\_ Time together: \_\_\_\_\_ Married/Civil Union: \_\_\_ Yes \_\_\_ No  
Why did the relationship end?  
\_\_\_\_\_

**Please check any issue you would like to discuss:**

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Communication   | <input type="checkbox"/> Family of Origin      | <input type="checkbox"/> Swinging             |
| <input type="checkbox"/> Anger           | <input type="checkbox"/> Relationship Conflict | <input type="checkbox"/> Infidelity           |
| <input type="checkbox"/> Depression      | <input type="checkbox"/> Sex                   | <input type="checkbox"/> Transgender Identity |
| <input type="checkbox"/> Obesity/Weight  | <input type="checkbox"/> Alternative Lifestyle | <input type="checkbox"/> Sexual Identity      |
| <input type="checkbox"/> Substance Abuse | <input type="checkbox"/> Polyamory             | <input type="checkbox"/> Codependency         |
| <input type="checkbox"/> Traumatic Event | <input type="checkbox"/> BDSM/Kink             | <input type="checkbox"/> Addiction            |
| <input type="checkbox"/> Career Issues   | <input type="checkbox"/> Fetish                | <input type="checkbox"/> Childhood Abuse      |
| <input type="checkbox"/> Financial       | <input type="checkbox"/> Medical               | <input type="checkbox"/> Parenting            |

Other: \_\_\_\_\_

**Children/Stepchildren:**

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: \_\_\_\_\_ Lives with you? \_\_\_ Yes \_\_\_ No  
\_\_\_ Child \_\_\_ Stepchild

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: \_\_\_\_\_ Lives with you? \_\_\_ Yes \_\_\_ No  
\_\_\_ Child \_\_\_ Stepchild

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: \_\_\_\_\_ Lives with you? \_\_\_ Yes \_\_\_ No  
\_\_\_ Child \_\_\_ Stepchild

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: \_\_\_\_\_ Lives with you? \_\_\_ Yes \_\_\_ No  
\_\_\_ Child \_\_\_ Stepchild

Is there any current or pending or divorce/custody disputes civil or criminal litigation?  
\_\_\_ Yes \_\_\_ No

If YES, please explain:

\_\_\_\_\_  
\_\_\_\_\_

Name (print): \_\_\_\_\_ Date: \_\_\_\_\_