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- BUILDING PORTFOLIOS WITH PURPOSE



It's easy to drift along, not really thinking about values. Have you ever been in a place where you really just felt discontent and couldn't pinpoint why?

This happens when we make decisions based on FOMO or worse, choose to do something out of "obligation" and then feel commitment regret later.

No doubt you've heard the question: what is your why?

It can be an overwhelming question. Knowing your values is the key to unlock the answer you've been so desperately seeking. Clarity about what matters most to you will help you to make choices with confidence and allow you to stop feeling guilty about the outcome.

How would it feel to live your life in a way that is genuine and sincere - having 100% integrity with yourself? That's true freedom.

This outline is the same process I use with my private coaching clients.

- Clarity on why you think the way you do
- Challenging yourself about which beliefs to let go of
- Holding fast to the beliefs that align with your values

... these are the things we cover here

xo - Jacqueline

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WHY VALUES?

Values are the why behind the what, who and how of your purpose. If you do not have values as a standard to look to in your business, you will constantly question the decisions you make and feel unfulfilled even when you do reach your goals. Clients are looking for authenticity that comes from knowing who you are as a business.

Having clarity on your values builds confidence, alleviates comparison, and eliminates competition. The world needs what YOU have to offer.

WHAT ARE VALUES?

Since purpose is the foundation of your business, think of your values as the key ingredient in the foundation of your purpose. Like the cement that is used to pour the foundation of a strong building, it must be cured slowly and evenly. Without proper installation, the foundation can crack and eventually the building will start to crumble.

What are "values"?

Oxford English Dictionary defines values as "a person's principles or standards of behavior; one's judgment of what is important in life"

Cool, isn't it?

Discovering your values is simply uncovering the reason why you choose a certain thing over another. There is a lot of psychology behind values but in the interest of keeping things simple: values are formed as a result of our beliefs. They are the standard by which we make our decisions.

If you are not sure where to start with identifying your values, use the following simple-step tutorial to walk you through the basics.

"Nothing can undo my faith, rob me of hope, or keep me from love unless I choose to let it."

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SELECTING CORE VALUES

STEP ONE. Use this basic list of values below to circle every word listed that resonates with you. Don't take time to overanalyze – you can narrow down as you go. This step should be quick and easy. If you are lingering too long, nudge yourself to stop thinking so hard. If there is a value-word that pops into your head and is not listed here, add it to your list and circle that too.

Acceptance Accomplishment Accountability Accuracy Achievement Adaptability Adventure Alertness Altruism Ambition Amusement Assertiveness Attentive Awareness Balance Boldness Bravery Brilliance Calm Candor Capable Careful Certainty Challenge Charity Cleanliness Clear Clever Comfort Commitment Common sense Communication Community Compassion Competence Concentration Confidence Connection Consciousness

Consistency Contentment Contribution Control Conviction Cooperation Courage Courtesy Creation Creativity Credibility Curiosity Decisive Decisiveness Dedication Dependability Determination Development Devotion Dignity Discipline Discovery Drive Education Effectiveness Efficiency Empathy Empower Encouraging Endurance Energy Enjoyment Enthusiasm Equality Ethical Excellence Experience Giving Exploration

Expressive Fairness Family Famous Fearless Feelings Ferocious Fidelity Focus Foresight Fortitude Freedom Friendship Fun Generosity Genius Goodness Grace Gratitude Greatness Growth Happiness Hard work Harmony Health Honestv Honor Hope Hospitality Humility Image Imagination Improvement Independence Individuality Innovation Inquisitive Insightful Inspiring

Integrity Intelligence Intensity Intuitive Irreverent Joy Justice Kindness Knowledge Lawful Leadership Learning Liberty Logic Love Loyalty Mastery Maturity Meaning Moderation Motivation Openness Optimism Order Organization Originality Passion Patience Peace Performance Perseverance Persistence Plan Plavfulness Poise Potential Power Present Productivity

Professionalism Prosperity Purpose Quality Realistic Reason Recognition Recreation Reflective Respect Responsibility Restraint Results-oriented Reverence Rigor Risk Satisfaction Security Self-reliance Selfless Sensitivity Serenity Service Sharing Significance Silence Simplicity Sincerity Skill Skillfulness Smart Solitude Spirit Spirituality Spontaneous Stability Status Stewardship Strength

Structure Success Support Surprise Sustainability Talent Teamwork Temperance Thankful Thorough Thoughtful Timeliness Tolerance Toughness Traditional Tranquility Transparency Travel Trust Trustworthy Truth Understanding Uniqueness Unity Valor Victory Vigor Vision Vitality Wealth Welcoming Winning Wisdom Wonder

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SELECTING CORE VALUES

STEP TWO. On a clean piece of paper, make separate columns/groups. I suggest five to start.

STEP THREE. Now using the words you selected, group together words that "go together" . Again, this step will not take a great deal of time. There is no wrong way to do this. For example : You might choose community, teamwork, and harmony and put them in a group together. Someone else may put harmony with joy & love.

You may also put a word in more than one group if it seems to fit. For example : You might decide to put harmony in two columns, with community & teamwork, and also under the column that includes joy & love .

This is all about what makes sense to YOU. Get all your words into five columns, or groups. If you end up with more than five groups, you can keep additional groups if that seems better for you.

STEP FOUR. Which words leap out from each column/group? Select a single word from each column, choosing the one that is the best represents the theme of that group. Do not feel that you have to overanalyze. These are your words. Do with them what feels best for you.

That's it! You now have five values that are authentic to you. Side note : you can always tweak these later. They are not chiseled into stone tablets.

How will you honor your values? Put them into action! Read the next section to discover how to start doing this now.





APPLYING VALUES

It is a good practice to think about and write down your authentic core values. Having them close by when you are making decisions makes easier to chose what is consistent with your purpose, and do it with confidence.

Choose to develop a series of actions that you intend to implement to exercise your values. Just because you have a list of values does not mean they are REAL. Real business values are identified by living proof that they are being exercised regularly and with intention.

- Values & actions must match up
- Business values are non-negotiable
- All team members (including you) understand they are the cornerstone of the business
- Business values are treated as strategically sound beliefs that support all structure & systems

You may find that your values evolve and change from time to time. That's okay. Feeling unsettled about one of your values might mean it is time to create or revisit the list of authentic core values of you have and make adjustments or perhaps recommit to what's important.

Honor your values by reviewing & exercising them regularly.

- Save them to a place you will see them daily notes on your phone | set as your screen-saver | post-it in on the bathroom mirror to read aloud every day
- Set intentions with action statements
- Repeat out loud daily to practice articulation & remind yourself use a phone reminder to pop when you are not typically busy | post your list on the fridge door
- Review regularly & adjust when needed

WANT TO LEARN MORE?

Connect with me by clicking HERE for a complimentary discovery chat.

"Your life is your story. Write well. Edit often." - Susan Statham

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