

ADVISER PROFILE

Peter Walsh

Managing Director and Senior Financial Adviser – My Plan Financial

Peter Walsh is an authorised representative of Australia National Investment Group Pty Ltd – Authorised Representative Number 425624. Peter has over 10 years' experience in assisting his clients achieve their financial goals and dreams.

Services Peter can provide

Peter Walsh is authorised to provide advice in the following types of financial products:

- Superannuation
- Insurance
- Retirement Savings Accounts
- Deposit Products
- Life Products including Investment and Risk
- Managed Investments
- Securities

Peter can assist you in the following advice areas:

- Financial Planning
- Retirement Planning
- Superannuation
- Insurance
- Investment Management
- Budgeting
- SMSF

Education, Qualifications & Memberships

- Adv. Diploma of Financial Planning
- Diploma of Financial Planning
- SMSF Specialisation
- Margin Lending Specialisation
- Member of the Financial Advice Association of Australia (FAAA)

Contact Details

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