



AMPLIFY MY WEALTH

Form ADV Part 2A - Firm Brochure

AMPLIFY MY WEALTH LLC

Boca Raton, FL 33434

Phone: 561-866-2235

Dated: February 25, 2022

amplifymywealth.com

This Brochure provides information about the qualifications and business practices of AMPLIFY MY WEALTH LLC, "AMPLIFY". If you have any questions about the contents of this Brochure, please contact us at 561-866-2235. The information in this Brochure has not been approved or verified by the United States Securities and Exchange Commission or by any state securities authority.

AMPLIFY MY WEALTH LLC is registered as an Investment Adviser with the State of FLORIDA. Registration of an Investment Adviser does not imply any level of skill or training. Additional information about AMPLIFY is available on the SEC's website at www.adviserinfo.sec.gov, which can be found using the firm's identification number, 314949.

Item 2: Material Changes

Since the initial filing of the Form ADV PART 2A for AMPLIFY, there are no material changes to report. In the future, any material changes made during the year will be reported here.

Future Changes

From time to time, we may amend this Disclosure Brochure to reflect changes in our business practices, changes in regulations, and routine annual updates as required by the securities regulators. Either this complete Disclosure Brochure or a Summary of Material Changes shall be provided to each Client annually and if a material change occurs in the business practices of AMPLIFY MY WEALTH LLC.

At any time, you may view the current Disclosure Brochure online at the SEC's Investment Adviser Public Disclosure website at <http://www.adviserinfo.sec.gov> by searching for our firm name or by our CRD number 314949.

You may also request a copy of this Disclosure Brochure at any time, by contacting us at 561-866-2235.

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Item 4: Advisory Business

Description of Advisory Firm

AMPLIFY MY WEALTH LLC is registered as an Investment Adviser with the State of FLORIDA. We were founded in March, 2021 of Legal Formation. ALISSA KRASNER MAIZES is the Principal Owner and Chief Compliance Officer of AMPLIFY. AMPLIFY reports \$0 in assets under management as of December 31, 2021.

AMPLIFY does not sell any insurance or annuity products nor do they receive commissions or referral fees. As a fiduciary, AMPLIFY tailors and customizes our advisory services to the individual needs of our clients, always puts the clients' needs first and considers their goals, risk tolerance and other information gleaned from what the client shares when meeting as well as any information the client submits to AMPLIFY. Clients may impose restrictions on investing in certain securities and/or types of securities.

Financial Planning Projects

We provide fiduciary fee-only financial planning services on topics such as budgeting, debt elimination, insurance needs analysis, retirement planning, risk management, college savings, cash flow, debt management, work benefits, estate planning and charitable giving, and investment planning.

Financial planning is an evaluation of a Client's current and future financial state by using currently known variables to predict future cash flows, asset values, and withdrawal plans. The key defining aspect of financial planning is that through the financial planning process, all questions, information, and analysis will be considered as they affect and are affected by the entire financial and life situation of the Client. Clients purchasing this service will receive a written or an electronic report, providing the Client with a detailed financial plan designed to achieve his or her stated financial goals and objectives.

In general, the financial plan will address any or all of the following areas of concern. The Client and advisor will work together to select specific areas to cover. These areas may include, but are not limited to, the following:

- **Business Planning:** We provide consulting services for Clients who currently operate their own business, are considering starting a business, or are planning for an exit from their current business. Under this type of engagement, we work with you to assess your current situation, identify your objectives, and develop a plan aimed at achieving your goals.
- **Cash Flow and Debt Management:** We will conduct a review of your income and expenses to determine your current surplus or deficit along with advice on prioritizing how any surplus should be used or how to reduce expenses if they exceed your income. Advice may also be provided on which debts to pay off first based on factors such as the interest rate of the debt and any income tax ramifications. We may also recommend what we believe to be an appropriate cash reserve that should be considered for emergencies and other financial goals, along with a review of accounts (such as money market funds) for such reserves, plus strategies to save desired amounts.
- **College Savings:** Includes projecting the amount that will be needed to achieve college or other post-secondary education funding goals, along with advice on ways for you to save the desired amount. Recommendations as to savings strategies are included, and, may include consideration of outside sources such as scholarships, financial aid. Also, exploring options to assist with the education savings for grandchildren or other loved ones may be explored with clients.
- **Employee Benefits Optimization:** We will provide review and analysis as to whether you, as an employee, are taking the maximum advantage possible of your employee benefits. If you are a business owner, we will consider and/or recommend the various benefit programs that can be structured to meet both business and personal retirement goals.
- **Estate Planning:** This usually includes an analysis of your exposure to estate taxes and your current estate plan, which may include whether you have a will, powers of attorney, trusts, and other related documents. Our advice also typically includes ways for you to minimize or avoid future estate taxes by implementing appropriate estate planning strategies such as the use of applicable trusts. We always recommend that you consult with a qualified estate planning attorney when you initiate, update, or complete estate planning activities. We may provide you with contact information for attorneys who specialize in estate planning when you wish to hire an attorney for such purposes. From time-to-time, we will participate in meetings or phone calls between you and your attorney with your approval or request.

- **Financial Goals:** We will help Clients identify financial goals and develop a plan to reach them. We will identify what you plan to accomplish, what resources you will need to make it happen, how much time you will need to reach the goal, and how much you should budget for your goal.
- **Insurance:** Review of existing policies to ensure proper coverage for life, health, disability, long-term care, liability, home, and automobile.
- **Investment Analysis:** This may involve developing an asset allocation strategy to meet Clients' financial goals and risk tolerance, providing information on investment vehicles and strategies, reviewing employee stock options, as well as assisting you in establishing your own investment account at a selected broker/dealer or custodian. The strategies and types of investments we may recommend are further discussed in Item 8 of this brochure.
- **Retirement Planning:** Our retirement planning services typically include projections of your likelihood of achieving your financial goals, typically focusing on financial independence as the primary objective. For situations where projections show less than the desired results, we may make recommendations, including those that may impact the original projections by adjusting certain variables (e.g., working longer, saving more, spending less, taking more risk with investments).

If you are near retirement or already retired, advice may be given on appropriate distribution strategies to minimize the likelihood of running out of money or having to adversely alter spending during your retirement years.

- **Risk Management:** A risk management review includes an analysis of your exposure to major risks that could have a significant adverse impact on your financial picture, such as premature death, disability, property and casualty losses, or the need for long-term care planning. Advice may be provided on ways to minimize such risks and about weighing the costs of purchasing insurance versus the benefits of doing so and, likewise, the potential cost of not purchasing insurance ("self-insuring").
- **Tax Planning Strategies:** Advice may include ways to minimize current and future income taxes as a part of your overall financial planning picture. For example, we may make recommendations with respect to charitable giving or on which type of account(s) or specific investments should be owned based in part on their "tax efficiency," with the consideration that there is always a possibility of future changes to federal, state or local tax laws and rates that may impact your situation.

We recommend that you consult with a qualified professional before initiating such things as tax planning strategy, estate planning, debt consolidation and we may provide you with contact information for accountants or attorneys who specialize in these areas if you wish to hire someone for such purposes. We will participate in meetings or phone calls between you and your expert professional with your approval. While we may recommend professionals, this does not constitute a qualification or approval with respect to their ability to meet your specific needs. We do not receive any fees or commissions for any referrals.

This service involves working one-on-one with a planner over an extended period of time. By paying a fixed monthly/quarterly fee, Clients get to work with a planner who will work with them to develop and help to assist them to implement their plan. The planner will review the plan, recommend any changes, ensure the plan is up to date, and as needed as determined by the planner and client during the planning process. At the direction of the client, the planner will assist with executing the plan. The review frequency will be determined through the planning process and agreed upon and set forth in the engagement of service.

Upon desiring a comprehensive plan, a Client will be taken through establishing their goals and values around money. They will be required to provide information to help complete the following areas of analysis: net worth, cash flow, insurance, credit scores/reports, employee benefit, retirement planning, insurance, investments, college planning, and estate planning. Once the Client's information is reviewed, their plan will be built and analyzed, and then the findings, analysis and potential changes to their current situation will be reviewed with the Client. Clients subscribing to this service will receive a written or an electronic report, providing the Client with a detailed financial plan designed to achieve his or her stated financial goals and objectives. Follow-up meetings for reviewing the plan will be conducted at the Client's convenience. On at least a semi-annual basis, there will be a meeting and full review of this plan to ensure its accuracy and ongoing appropriateness. Any needed updates will be implemented at that time.

Educational Seminars and Speaking Engagements

We may provide seminars on an "as announced" basis for groups seeking general advice on investments and other areas of personal finance. The content of these seminars will vary depending upon the needs of the attendees. These seminars are purely educational in nature and do not involve the sale of any investment products. Information presented will not be based on any individual's person's need, nor does AMPLIFY provide individualized investment advice to attendees during these seminars.

Complimentary Consultations May Be Offered

We may provide complimentary consultations so a potential client may share their goals and needs, ask questions, and ultimately get a better understanding of what services AMPLIFY offers so the potential client will be able to make a more informed decision as to whether AMPLIFY is a good fit for them; only information, no advice, will be shared.

Wrap Fee Programs

We do not participate in wrap fee programs.

Item 5: Fees and Compensation

Please note, unless a Client has received the firm's Disclosure Brochure at least 48 hours prior to signing the investment advisory contract, the investment advisory contract may be terminated by the Client within five (5) business days of signing the contract without incurring any advisory fees. How

we are paid depends on the type of advisory service we are performing. Please review the fee and compensation information below.

Half of all agreed upon fees must be paid up front with the remaining due upon completion of the service. In the event that the amount paid up front exceeds the amount owed for services performed, AMPLIFY will refund the difference to the client for hourly and/or project based services. Clients may be charged up to half of an agreed upon hourly fee when a client cancels within twenty-four hours of an appointment. If a client cancels a meeting for a project based fee for service and the service has already been commenced and/or completed, the client may not cancel the service and must pay the full amount agreed upon for the services requested and rendered as of the point of cancellation. The client may be charged up to half of the hourly rate for an appointment cancelled within twenty four hours. Clients may be charged thirty dollars for cancelled checks, transfers and/or reversed charges in addition to the amount that is owed to AMPLIFY.

Holistic Financial Planning

Ongoing Financial Planning consists of an upfront charge of \$250 - \$2,500 and an ongoing fee that is paid either monthly or quarterly, in advance, at the rate of \$100 - \$500 per month (\$300 - \$1,500 per quarter). The fee may be negotiable in certain cases. Fees for this service may be paid by electronic funds transfer or check. This service may be terminated with 30 days' notice. Upon termination of any agreement, the fee will be prorated and any unearned fee will be refunded to the Client.

The upfront portion of the Comprehensive Financial Planning fee is for Client onboarding, data gathering, and setting the basis for the financial plan. This work will commence immediately after the fee is paid, and will be completed within the first 30 days of the date the fee is paid. Therefore, the upfront portion of the fee will not be paid more than 6 months in advance.

Financial Planning Fixed Fee

Financial Planning may be offered on a fixed fee for project basis. The fixed fee will be agreed upon before the start of any work. The fixed fee can range between \$200 and \$3,600. The fee is negotiable. If a fixed fee program is chosen, half of the fee is due at the beginning before the commencement of the process and the remainder is due at completion of work, however, AMPLIFY will not bill an amount above \$500.00 more than 6 months in advance. Fees for this service may be paid by electronic funds transfer or check. In the event of early termination any prepaid but unearned fees will be refunded to the Client and any completed deliverables of the project will be provided to the Client and no further fees will be charged.

Financial Planning Hourly Fee

Financial Planning fee may be available for an hourly rate of \$250 per hour. Half of the fee is due upon booking each meeting with the remainder of the fee and any outstanding balance due upon completion of each engagement. Fees for this service may be paid by electronic funds transfer or check. In the event of early termination any prepaid but unearned fees will be refunded to the Client and any completed deliverables of the project will be provided to the Client and no further fees will be charged.

Educational Seminars/ Speaking engagements

Seminars are offered to organizations and the public on a variety of financial topics. Fees range from free to \$540 per seminar or free to \$360 per participant. Half of the fees are due prior to the

engagement, and the other half is to be paid the day of, no later than the conclusion of the Seminar. When the seminar is virtual or available virtually, the entire fee may be payable in full at time of registration. The fee range is based on the content, amount of research conducted, the number of hours of preparation needed, and the number of attendees. In the event of inclement weather or flight cancellation, the Speaker shall make all reasonable attempts to make alternative travel arrangements to arrive in time for the presentation. If travel proves impossible, or the event is otherwise canceled, the Speaker's fee is waived, but the Client will still be responsible for reimbursement of any non-refundable travel expenses already incurred.

In the event that the Client decides to cancel or change the date of the event for any reason besides weather or similar unforeseen causes, the Client will still be responsible for reimbursement of any non-refundable travel expenses already incurred, and will provide payment for 100% of the Speaker's fee if the cancellation occurs within 30 days of the event. In the event that the Speaker must cancel due to health or similar unforeseen circumstances, the Speaker will make all attempts to find a reasonable alternative engagement date and will absorb any incremental additional costs for obtaining alternative travel arrangements. If an alternative date cannot be obtained, the Client will not be responsible for any travel costs already incurred by the Speaker or any portion of the Speaker's fee.

Educational Seminars and Speaking Engagements may be provided pro-bono at AMPLIFY MY WEALTH LLC's discretion.

Other Types of Fees and Expenses

When implementing an investment recommendation, the Client may incur additional fees such as brokerage commissions, transaction fees, and other related costs and expenses. Clients may incur certain charges imposed by broker-dealers, and other third parties such as custodial fees, deferred sales charges, odd-lot differentials, transfer taxes, wire transfer, and electronic fund fees, and other fees and taxes on brokerage accounts and securities transactions. Mutual fund and exchange-traded funds also charge internal management fees, which are disclosed in a fund's prospectus. Such charges, fees, and commissions are exclusive of and in addition to our fee, and we shall not receive any portion of these commissions, fees, and costs.

Item 12 further describes the factors that we consider in selecting or recommending broker-dealers for Client's transactions and determining the reasonableness of their compensation (e.g., commissions).

We do not accept compensation for the sale of securities or other investment products including asset-based sales charges or service fees from the sale of mutual funds.

Item 6: Performance-Based Fees and Side-By-Side Management

We do not offer performance-based fees and do not engage in side-by-side management.

Item 7: Types of Clients

We provide financial planning and investment advising services to goal-driven individuals from children to retired individuals, high net-worth individuals, entrepreneurs, and small businesses. We do not have a minimum account size requirement.

Item 8: Methods of Analysis, Investment Strategies and Risk of Loss

When Clients have us complete an Investment Analysis (described in Item 4 of this brochure) as part of their financial plan, our primary methods of investment analysis are fundamental, technical, cyclical, and charting analysis.

Passive Investment Management

We primarily practice passive investment management. Passive investing involves building portfolios that are comprised of various distinct asset classes. The asset classes are weighted in a manner to achieve the desired relationship between correlation, risk, and return. Funds that passively capture the returns of the desired asset classes are placed in the portfolio. The funds that are used to build passive portfolios are typically index mutual funds or exchange-traded funds.

Passive investment management is characterized by low portfolio expenses (i.e. the funds inside the portfolio have low internal costs), minimal trading costs (due to infrequent trading activity), and relative tax efficiency (because the funds inside the portfolio are tax efficient and turnover inside the portfolio is minimal).

In contrast, active management involves a single manager or managers who employ some method, strategy, or technique to construct a portfolio that is intended to generate returns that are greater than the broader market or a designated benchmark. Academic research indicates most active managers underperform the market.

Material Risks Involved

AMPLIFY does not provide investment management, however investment recommendations may be made as part of the financial planning service. **All investing strategies we offer involve risk and may result in a loss of your original investment which you should be prepared to bear.** Many of these risks apply equally to stocks, bonds, commodities, and any other investment or security. Material risks associated with our investment strategies are listed below.

Market Risk: Market risk involves the possibility that an investment's current market value will fall because of a general market decline, reducing the value of the investment regardless of the operational success of the issuer's operations or its financial condition.

Strategy Risk: The Adviser's investment strategies and/or investment techniques may not work as intended.

Small and Medium Cap Company Risk: Securities of companies with small and medium market capitalizations are often more volatile and less liquid than investments in larger companies. Small and medium cap companies may face a greater risk of business failure, which could increase the volatility of the Client's portfolio.

Turnover Risk: At times, the strategy may have a portfolio turnover rate that is higher than other strategies. A high portfolio turnover would result in correspondingly greater brokerage commission expenses and may result in the distribution of additional capital gains for tax purposes. These factors may negatively affect the account's performance.

Limited markets: Certain securities may be less liquid (harder to sell or buy) and their prices may at times be more volatile than at other times. Under certain market conditions, we may be unable to sell or liquidate investments at prices we consider reasonable or favorable or find buyers at any price.

Concentration Risk: Certain investment strategies focus on particular asset-classes, industries, sectors or types of investment. From time to time these strategies may be subject to greater risks of adverse developments in such areas of focus than a strategy that is more broadly diversified across a wider variety of investments.

Interest Rate Risk: Bond (fixed income) prices generally fall when interest rates rise, and the value may fall below par value or the principal investment. The opposite is also generally true: bond prices generally rise when interest rates fall. In general, fixed income securities with longer maturities are more sensitive to these price changes. Most other investments are also sensitive to the level and direction of interest rates.

Legal or Legislative Risk: Legislative changes or Court rulings may impact the value of investments, or the securities' claim on the issuer's assets and finances.

Inflation: Inflation may erode the buying power of your investment portfolio, even if the dollar value of your investments remains the same.

Risks Associated with Securities

Apart from the general risks outlined above which apply to all types of investments, specific securities may have other risks.

Commercial Paper is, in most cases, an unsecured promissory note that is issued with a maturity of 270 days or less. Being unsecured the risk to the investor is that the issuer may default.

Common stocks may go up and down in price quite dramatically, and in the event of an issuer's bankruptcy or restructuring could lose all value. A slower-growth or recessionary economic environment could have an adverse effect on the price of all stocks.

Corporate Bonds are debt securities to borrow money. Generally, issuers pay investors periodic interest and repay the amount borrowed either periodically during the life of the security and/or at maturity. Alternatively, investors can purchase other debt securities, such as zero coupon bonds, which do not pay current interest, but rather are priced at a discount from their face values and their values accrete over time to face value at maturity. The market prices of debt securities fluctuate depending on factors such as interest rates, credit quality, and maturity. In general, market prices of debt securities decline when interest rates rise and increase when interest rates fall. The longer the time to a bond's maturity, the greater its interest rate risk.

Bank Obligations including bonds and certificates of deposit may be vulnerable to setbacks or panics in the banking industry. Banks and other financial institutions are greatly affected by interest rates and may be adversely affected by downturns in the U.S. and foreign economies or changes in banking regulations.

Municipal Bonds are debt obligations generally issued to obtain funds for various public purposes, including the construction of public facilities. Municipal bonds pay a lower rate of return than most other types of bonds. However, because of a municipal bond's tax-favored status, investors should compare the relative after-tax return to the after-tax return of other bonds, depending on the investor's tax bracket. Investing in municipal bonds carries the same general risks as investing in

bonds in general. Those risks include interest rate risk, reinvestment risk, inflation risk, market risk, call or redemption risk, credit risk, and liquidity and valuation risk.

Options and other derivatives carry many unique risks, including time-sensitivity, and can result in the complete loss of principal. While covered call writing does provide a partial hedge to the stock against which the call is written, the hedge is limited to the amount of cash flow received when writing the option. When selling covered calls, there is a risk the underlying position may be called away at a price lower than the current market price.

Exchange Traded Funds prices may vary significantly from the Net Asset Value due to market conditions. Certain Exchange Traded Funds may not track underlying benchmarks as expected. ETFs are also subject to the following risks: (i) an ETF's shares may trade at a market price that is above or below their net asset value; (ii) the ETF may employ an investment strategy that utilizes high leverage ratios; or (iii) trading of an ETF's shares may be halted if the listing exchange's officials deem such action appropriate, the shares are de-listed from the exchange, or the activation of market-wide "circuit breakers" (which are tied to large decreases in stock prices) halts stock trading generally. The Adviser has no control over the risks taken by the underlying funds in which the Clients invest.

Investment Companies Risk. When a Client invests in open-end mutual funds or ETFs, the Client indirectly bears its proportionate share of any fees and expenses payable directly by those funds. Therefore, the Client will incur higher expenses, many of which may be duplicative. In addition, the Client's overall portfolio may be affected by losses of an underlying fund and the level of risk arising from the investment practices of an underlying fund (such as the use of derivatives).

Item 9: Disciplinary Information

Criminal or Civil Actions

AMPLIFY and its management has not been involved in any criminal or civil action.

Administrative Enforcement Proceedings

AMPLIFY and its management has not been involved in administrative enforcement proceedings.

Self-Regulatory Organization Enforcement Proceedings

AMPLIFY and its management has not been involved in legal or disciplinary events that are material to a Client's or prospective Client's evaluation of AMPLIFY or the integrity of its management.

Item 10: Other Financial Industry Activities and Affiliations

No AMPLIFY employee is registered, or has an application pending to register, as a broker-dealer or a registered representative of a broker-dealer.

No AMPLIFY employee is registered, or has an application pending to register, as a futures commission merchant, commodity pool operator, or commodity trading advisor.

AMPLIFY does not have any related parties. As a result, we do not have a relationship with any related parties.

AMPLIFY only receives compensation directly from Clients. We do not receive compensation from any outside source. We do not have any conflicts of interest with any outside party.

Alissa Maizes is a licensed attorney and is not currently practicing law.

Item 11: Code of Ethics or Interest in Client Transactions and Personal Trading

As a fiduciary, our firm and its associates have a duty of utmost good faith to act solely in the best interests of each Client. Our Clients entrust us with their financial and personal information, which in turn places a high standard on our conduct and integrity. Our fiduciary duty is a core aspect of our Code of Ethics and represents the expected basis of all of our dealings. The firm also accepts the obligation not only to comply with the mandates and requirements of all applicable laws and regulations but also to take responsibility to act in an ethical and professionally responsible manner in all professional services and activities.

Code of Ethics Description

This code does not attempt to identify all possible conflicts of interest, and literal compliance with each of its specific provisions will not shield associated persons from liability for personal trading or other conduct that violates a fiduciary duty to advisory Clients. A summary of the Code of Ethics' Principles is outlined below.

- Integrity - Associated persons shall offer and provide professional services with integrity.
- Objectivity - Associated persons shall be objective in providing professional services to Clients.
- Competence - Associated persons shall provide services to Clients competently and maintain the necessary knowledge and skill to continue to do so in those areas in which they are engaged.
- Fairness - Associated persons shall perform professional services in a manner that is fair and reasonable to Clients, principals, partners, and employers, and shall disclose conflict(s) of interest in providing such services.
- Confidentiality - Associated persons shall not disclose confidential Client information without the specific consent of the Client unless in response to proper legal process, or as required by law.
- Professionalism - Associated persons' conduct in all matters shall reflect the credit of the profession.
- Diligence - Associated persons shall act diligently in providing professional services.

We periodically review and amend our Code of Ethics to ensure that it remains current, and we require all firm access persons to attest to their understanding of and adherence to the Code of Ethics at least annually. Our firm will provide a copy of its Code of Ethics to any Client or prospective Client upon request.

Investment Recommendations Involving a Material Financial Interest and Conflicts of Interest

Neither our firm, its associates or any related person is authorized to recommend to a Client or effect a transaction for a Client, involving any security in which our firm or a related person has a material financial interest, such as in the capacity as an underwriter, adviser to the issuer, etc.

Advisory Firm Purchase of Same Securities Recommended to Clients and Conflicts of Interest

Our firm and its “related persons” may buy or sell securities similar to, or different from, those we recommend to Clients for their accounts. In an effort to reduce or eliminate certain conflicts of interest involving the firm or personal trading, our policy may require that we restrict or prohibit associates’ transactions in specific reportable securities transactions. Any exceptions or trading pre-clearance must be approved by the firm principal in advance of the transaction in an account, and we maintain the required personal securities transaction records per regulation.

Trading Securities At/Around the Same Time as Client’s Securities

From time to time, our firm or its “related persons” may buy or sell securities for themselves at or around the same time as Clients. We will not trade non-mutual fund securities 5 days prior to the same security for Clients.

Item 12: Brokerage Practices

Factors Used to Select Custodians and/or Broker-Dealers

AMPLIFY MY WEALTH LLC does not have any affiliation or relationships with Broker-Dealers. AMPLIFY does not have any client’s assets under management, does not execute client’s trades, and does not have any custodian account arrangements. When recommending a Broker/Dealer, AMPLIFY focuses on low cost options and considers among other things, where a client may already have an account and the client’s preference such as brick-and-mortar option or specific investment options that they may prefer.

1. Research and Other Soft-Dollar Benefits

We currently do not receive soft dollar benefits.

2. Brokerage for Client Referrals

We receive no referrals from a broker-dealer or third party in exchange for using that broker-dealer or third party.

3. Clients Directing Which Broker/Dealer/Custodian to Use

As a fee-only financial planner who does not offer Investment Advisory Services, we do not have a concern over which broker-dealers a Client may choose in order to implement our investment recommendations.

Item 13: Review of Accounts

ALISSA KRASNER MAIZES, PRINCIPAL AND CCO of AMPLIFY will work with Clients to obtain current information regarding their assets and investment holdings and will review this information as part of our financial planning services. AMPLIFY does not provide specific reports to Clients, other than financial plans. Once the Client's information is reviewed, their plan will be built and analyzed, and then the findings, analysis and potential changes to their current situation will be reviewed with the Client. Clients subscribing to this service will receive a written or an electronic report, providing the Client with a detailed financial plan designed to achieve his or her stated financial goals and

objectives. Follow-up meetings for reviewing the plan will be conducted at the Client's convenience. On at least a semi-annual basis, there will be a meeting and full review of this plan to ensure its accuracy and ongoing appropriateness. Any needed updates will be implemented at that time.

Item 14: Client Referrals and Other Compensation

We do not receive any economic benefit, directly or indirectly, from any third party for advice rendered to our Clients. Nor do we, directly or indirectly, compensate any person who is not advisory personnel for Client referrals.

Item 15: Custody

AMPLIFY does not accept custody of Client funds.

AMPLIFY does not accept custody of Client funds except in the instance of withdrawing Client fees.

Item 16: Investment Discretion

We do not provide Investment Advisory Services, and therefore do not exercise discretion.

Item 17: Voting Client Securities

AMPLIFY does not have custody or discretion, nor vote Client securities. We do not vote Client proxies. Therefore, Clients maintain exclusive responsibility for: (1) voting proxies, and (2) acting on corporate actions pertaining to the Client's investment assets. The Client shall instruct the Client's qualified custodian to forward to the Client copies of all proxies and shareholder communications relating to the Client's investment assets. You should receive proxy materials directly from the account custodian.

Item 18: Financial Information

Registered Investment Advisers are required in this Item to provide you with certain financial information or disclosures about our financial condition. We have no financial commitment that impairs our ability to meet contractual and fiduciary commitments to Clients, and we have not been the subject of a bankruptcy proceeding.

We do not have custody of Client funds or securities or require or solicit prepayment of more than \$500 in fees per Client six months in advance.

Item 19: Requirements for State-Registered Advisers

ALISSA KRASNER MAIZES

Born: 1968

Educational Background

- 1993 - JURIS DOCTOR, BROOKLYN LAW SCHOOL
- 1990 - BACHELOR OF SCIENCE, NORTHEASTERN UNIVERSITY

Business Experience

- 04/2021 - Present, AMPLIFY MY WEALTH LLC, PRINCIPAL, and CCO
- 09/2001 - Present, ProBono for Nonprofits, IMPACT AND FUNDRAISING STRATEGIST
- 07/2019 -05/2021, ATWOOD FINANCIAL PLANNING, INTERN

Professional Designations, Licensing & Exams

ATTORNEY, LICENSED IN THE STATE OF NEW YORK. Qualifications met to become a licensed attorney in New York: Earned undergraduate and law school degree, passed the New York state bar and ethics exam, and was admitted to practice law in the state of New York in October 1994. Although admitted and licensed to practice law in New York, Alissa Krasner Maizes does not actively practice law.

LICENSED INVESTMENT ADVISOR REPRESENTATIVE. Qualifications met to become licensed as an investment advisor representative were taking and passing the Series 65 Exam.

Other Business Activities

ALISSA KRASNER MAIZES currently works pro bono for nonprofits as an IMPACT AND FUNDRAISING STRATEGIST. This activity accounts for approximately 10% of their time.

Performance-Based Fees

AMPLIFY MY WEALTH LLC is not compensated by performance-based fees.

Please refer to Item 6 of this brochure.

Material Disciplinary Disclosures

No management person at AMPLIFY MY WEALTH LLC has ever been involved in an arbitration claim of any kind or been found liable in a civil, self-regulatory organization, or administrative proceeding.

Material Relationships That Management Persons Have With Issuers of Securities

AMPLIFY MY WEALTH LLC, nor ALISSA KRASNER MAIZES, have any relationship or arrangement with issuers of securities, in addition to what is described in Item 10.

Additional Compensation

ALISSA KRASNER MAIZES does not receive any economic benefit from any person, company, or organization, in exchange for providing Clients advisory services through AMPLIFY.

Supervision

ALISSA KRASNER MAIZES, as PRINCIPAL and Chief Compliance Officer of AMPLIFY, is responsible for the supervision and may be contacted at the phone number on this brochure supplement.

Requirements for State Registered Advisers

ALISSA KRASNER MAIZES has NOT been involved in an arbitration, civil proceeding, self-regulatory proceeding, administrative proceeding, or a bankruptcy petition.



AMPLIFY MY WEALTH

AMPLIFY MY WEALTH LLC

Boca Raton, FL 33434
561-866-2235

February 25, 2022

Form ADV Part 2B - Brochure Supplement

ALISSA KRASNER MAIZES - Individual CRD# 7334230

PRINCIPAL and Chief Compliance Officer

This brochure supplement provides information about ALISSA KRASNER MAIZES that supplements the AMPLIFY MY WEALTH LLC ("AMPLIFY") brochure. A copy of that brochure precedes this supplement. Please contact ALISSA KRASNER MAIZES if AMPLIFY's brochure is not included with this supplement or if you have any questions about the contents of this supplement.

Additional information about ALISSA KRASNER MAIZES is available on the SEC's website at www.adviserinfo.sec.gov which can be found using the identification number 7334230.

Item 2: Educational Background and Business Experience

ALISSA KRASNER MAIZES

Born: 1968

Educational Background

- 1993 JURIS DOCTOR, BROOKLYN LAW SCHOOL
- 1990 BACHELOR OF SCIENCE, CUM LAUDE NORTHEASTERN UNIVERSITY

Business Experience

- 04/2021 - Present, AMPLIFY MY WEALTH LLC, PRINCIPAL and CCO
- 09/2001 - Present, ProBono for Nonprofits, IMPACT AND FUNDRAISING STRATEGIST
- 07/2019 -05/2021, ATWOOD FINANCIAL PLANNING, INTERN

Professional Designations, Licensing & Exams

ATTORNEY, LICENSED IN THE STATE OF NEW YORK. Qualifications met to become a licensed attorney in New York: Earned undergraduate and law school degree, passed the New York state bar and ethics exam and was admitted to practice law in the state of New York in October 1994.

Although admitted and licensed to practice law in New York, Alissa Krasner Maizes does not actively practice law.

LICENSED INVESTMENT ADVISOR REPRESENTATIVE. Qualifications met to become licensed as an investment advisor representative was taking and passing the Series 65 Exam.

Item 3: Disciplinary Information

No management person at AMPLIFY MY WEALTH LLC has ever been involved in an arbitration claim of any kind or been found liable in a civil, self-regulatory organization, or administrative proceeding.

Item 4: Other Business Activities

ALISSA KRASNER MAIZES currently works pro bono for nonprofits as an IMPACT AND FUNDRAISING STRATEGIST. This activity accounts for approximately 10% of their time

Item 5: Additional Compensation

ALISSA KRASNER MAIZES does not receive any economic benefit from any person, company, or organization, in exchange for providing Clients advisory services through AMPLIFY.

Item 6: Supervision

ALISSA KRASNER MAIZES, as Principal and Chief Compliance Officer of AMPLIFY, is responsible for the supervision and may be contacted at the phone number on this brochure supplement. Item 7: Requirements for State Registered Advisers

ALISSA KRASNER MAIZES has NOT been involved in an arbitration, civil proceeding, self-regulatory proceeding, administrative proceeding, or a bankruptcy petition.