



Announcement Summary

Entity name

DIATREME RESOURCES LIMITED

Date of this announcement

Thursday August 10, 2023

The +securities the subject of this notification are: +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Tranche 1: unquoted options, vest on 8/8/24, exercise price \$0.035 per option & expiring on 8/8/28	3,333,334	08/08/2023
New class - code to be confirmed	Tranche 2: unquoted options, vest on 8/8/25, exercise price \$0.040 per option & expiring on 8/8/28	3,333,333	08/08/2023
New class - code to be confirmed	Tranche 3: unquoted options, vest on 8/8/26, exercise price \$0.045 per option & expiring on 8/8/28	3,333,333	08/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DIATREME RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

33061267061

1.3 ASX issuer code

DRX

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/8/2023

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

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ASX +security code

New class - code to be confirmed

+Security description

Tranche 1: unquoted options, vest on 8/8/24, exercise price \$0.035 per option & expiring on 8/8/28

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

8/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Karalyn Keys	KTL Collective Pty Ltd	3,333,334

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/markets/trade-our-cash-market/announcements.drx>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.03500000	8/8/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One fully paid ordinary share (ASX: DRX) for each option



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/markets/trade-our-cash-market/announcements.drx>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of securities to Ms Karalyn Keys was agreed to prior to her appointment as a Non-Executive Director on 19/7/23

Issue details

Number of +securities

3,333,334

ASX +security code

New class - code to be confirmed

+Security description

Tranche 2: unquoted options, vest on 8/8/25, exercise price\$0.040 per option & expiring on 8/8/28

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

8/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Karalyn Keys

Name of registered holder

KTL Collective Pty Ltd

Number of +securities

3,333,333

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/markets/trade-our-cash-market/announcements.drx>

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Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.04000000	8/8/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One fully paid ordinary share (ASX: DRX) for each option

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://www.asx.com.au/markets/trade-our-cash-market/announcements.drx>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue of securities to Ms Karalyn Keys was agreed to prior to her appointment as a Non-Executive Director on 19/7/23

Issue details

Number of +securities

3,333,333

ASX +security code

New class - code to be confirmed

+Security description

Tranche 3: unquoted options, vest on 8/8/26, exercise price\$0.045 per option & expiring on 8/8/28

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

8/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

-

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Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Karalyn Keys	KTL Collective Pty Ltd	3,333,333

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://www.asx.com.au/markets/trade-our-cash-market/announcements.drx>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.04500000	8/8/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One fully paid ordinary share (ASX: DRX) for each option

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/markets/trade-our-cash-market/announcements.drx>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of securities to Ms Karalyn Keys was agreed to prior to her appointment as a Non-Executive Director on 19/7/23

Issue details

Number of +securities
3,333,333



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DRX : ORDINARY FULLY PAID	3,729,759,126

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DRXAN : OPTION EXPIRING 26-MAY-2027 EX \$0.025	3,333,334
DRXAP : OPTION EXPIRING 26-MAY-2027 EX \$0.035	3,333,333
DRXAO : OPTION EXPIRING 26-MAY-2027 EX \$0.03	3,333,333
DRXAK : OPTION EXPIRING 27-MAY-2026 EX \$0.025	10,000,002
DRXAL : OPTION EXPIRING 27-MAY-2026 EX \$0.03	9,999,999
DRXAM : OPTION EXPIRING 27-MAY-2026 EX \$0.035	9,999,999
DRXAQ : OPTION EXPIRING 25-JUL-2027 EX \$0.035	6,666,666
DRXAR : OPTION EXPIRING 25-JUL-2027 EX \$0.04	6,666,667
DRXAS : OPTION EXPIRING 25-JUL-2027 EX \$0.045	6,666,667
New class - code to be confirmed : Tranche 1: unquoted options, vest on 8/8/24, exercise price \$0.035 per option & expiring on 8/8/28	3,333,334
New class - code to be confirmed : Tranche 2: unquoted options, vest on 8/8/25, exercise price \$0.040 per option & expiring on 8/8/28	3,333,333
New class - code to be confirmed : Tranche 3: unquoted options, vest on 8/8/26, exercise price \$0.045 per option & expiring on 8/8/28	3,333,333



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

10,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

N/A

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