



## Orthodontic Treatment Plan - Extended Family/Friends

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

### Summary of Treatment Plan:

- Full Upper and Lower Braces
- Records and Retainers Included
- Estimated Length of Treatment Time: \_\_\_\_\_ months
- Appliances Needed (Y/N): \_\_\_\_\_

Comprehensive Treatment \$ \_\_\_\_\_ (metal) / \$ \_\_\_\_\_ (clear)

Insurance Estimate: \$ \_\_\_\_\_

Extended Family/Friends Discount \$500

Total Patient Cost: \$ \_\_\_\_\_ (metal) / \$ \_\_\_\_\_ (clear)

### Payment Options:

☐ **Discount Route:** Pre-pay in full for your treatment and save 5%. Total due today: \$N/A

☐ **Payment Plan:** Pay your downpayment today followed by \_\_\_\_\_ Total due today: \$ \_\_\_\_\_  
automatic monthly payments of \$ \_\_\_\_\_ starting next  
month (1st or 15th)

After an employee has completed 90 days of employment, a special discount is extended to their family and friends. You have received a \$500 courtesy discount. Please note: the employee you are associated with must remain employed for the duration of your treatment. If their employment ends before treatment is completed, the **\$500 discount will be removed and added to your remaining balance or must be paid in full.**

Permanent retainers can be purchased at the end of treatment. Permanent retainers are not included in the cost of p

Should I choose to accept this treatment, I understand that the total fee is my responsibility and that the insurance is billed as a courtesy to assist me in paying my obligation. I acknowledge the insurance responsibility shown above is only an estimation and NOT a guarantee of payment. If the insurance pays differently, I will either receive a refund or be responsible for the difference and have my credit card on file charged for the amount owed or have my payment plan extended; whatever the practice deems best. I acknowledge that the fees estimated are based on my treatment plan as listed above and my treatment plan may change, altering the total cost of care. I further understand that my balance must be paid in full before the removal of my braces or Invisalign.

As teeth naturally shift and change over time, we cannot assure our original treatment plan will remain the same in the future. Therefore, we guarantee our treatment plan and terms for 30 days from the original consultation date. We are grateful for the time you shared with us and hope we provided a superb experience at Thrive Dental and Orthodontics!

Patient/Parent Signature: \_\_\_\_\_ Date: \_\_\_\_\_