



DEBRAOHSTROM.COM

Debra Ohstrom, CFA

Financial Educator | Speaker | Author

Empowering People to Grow their Money



TALKS/PRESENTATIONS

1) Education Seminars



- Where Women stand with Financial education
- Busting Negative Beliefs that hold people back from growing their money
- Explaining long term investing in an easy to understand way
- Why its so important to start investing regardless of your debt situation

2) Helping Couples work together to Build Wealth



- Having a healthy money Mindset
- How to bust negative beliefs around investing
- Teaching Finance and Investing in an approachable way
- Creating better outcomes for couples together

ABOUT ME

Years of Experience

Debra Ohstrom, CFA, has spent over 27 years in the Financial industry at firms such as Allianz Global Investors, Merrill Lynch, Morgan Stanley and Citi Private Bank. She has an MBA in Finance and the Chartered Financial Analyst designation.

Additional Materials can be Included with Talks

- Handouts and Guides for reference
- [Plan and Invest Workbook](#) on Amazon.com
- Video lessons for use with women clients and prospects

www.DebraOhstrom.com

DEBRA@DEBRAOHSTROM.COM



Debra Ohstrom, CFA

Financial Educator | Speaker | Author

Empowering People to Grow their Money



WHAT CLIENTS AND STUDENTS ARE SAYING

BIZ LIBRARY

"I'm very excited to add your expertise to our Expert Insights series! This course was so helpful for me personally to learn as we shot, so I can't wait for our learners to gain this valuable information, too!" - Director of Content

Jacqui C. - Student

"No one's explained finance and investing to me this way before. Debra makes it so easy to understand."



"Your event was so educational and informative in such an approachable way!" - Megan Lund, Event Curator



Your Partner to Educate Investors

Financial Companies hire Debra Ohstrom, MBA, CFA to help them drive more business by building strong connections with women and the next generation of investors. Debra has worked with Financial Advisors and Financial Services companies in different roles for over 25 years and continues to partner with them to navigate this challenge of connecting and educating people to be confident and engaged in their financial future.