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ROUTE1 ANNOUNCES CLOSING OF SECOND AND FINAL TRANCHE OF NON-BROKERED PRIVATE PLACEMENT

TORONTO, CANADA, DECEMBER 15, 2025 - [Route1 Inc.](#) (TSXV: ROI) (“**Route1**” or the “**Company**”), a leading engineering and professional services firm specializing in the deployment and integration of ALPR and other advanced data capture-based technologies to city, state, and federal first responder departments, public safety, colleges and universities, and parking managers, announces the completion of the second and final tranche (the “**Final Closing**”) of its previously announced non-brokered private placement of units (each, a “**Unit**”) at a price of C\$0.075 per Unit (the “**Offering**”). The first tranche closed on November 19, 2025 and the Final Closing, completed on December 15, 2025, added 1,253,333 Units for additional gross proceeds of C\$94,000. In total, Route1 issued 4,376,665 Units for aggregate gross proceeds of approximately C\$328,250 under the Offering.

Each Unit consists of one common share in the capital of the Company (a “**Common Share**”) and one common share purchase warrant (a “**Warrant**”). Each Warrant entitles the holder to purchase one Common Share at a price of C\$0.10 for a period of 18 months from the issue date of the Units.

All securities issued pursuant to the Final Closing are subject to a four-month hold period expiring on April 16, 2026.

No finder’s fees were paid in connection with the Final Closing.

Company management subscribed for Units under the Offering for a total of C\$67,999.92, representing approximately 20.72% of the Offering. The subscriptions by and issuance of Units to Company management constitute a related party transaction under Multilateral Instrument 61-101 *Protection of Minority Security Holders in Special Transactions* (“**MI 61-101**”). The Company relied on exemptions from the formal valuation and minority approval requirements in sections 5.5(a) and 5.7(1)(a) of MI 61-101, respectively, in respect of such insider participation.

The Company intends to use the net proceeds of the Offering to fund the development of Route1’s Actionable Business Intelligence (“**ABI**”) software application.

Version 4.0 – AI Co-Pilot

To be released in early 2026, Route1’s co-pilot will be an AI operations co-pilot that acts as a force multiplier - exponentially extending staff capability. It will be purpose-built to optimize parking operations by combining advanced machine learning with a secure, scalable platform that keeps control of sensitive data in-house.

The system will run on a dedicated on-premises AI infrastructure including three GPU servers, backed by shared storage, solid-state checkpointing, and high-speed networking to deliver consistent low-latency performance.



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Sized for state-of-the-art 13B–70B models, Route1’s AI co-pilot will be designed for continuous refinement and understanding of unique parking operations and how socioeconomic factors and decisions can impact those operations in real time. Engineered for adaptive learning through feedback, measurement and refinement cycles, Route1’s AI co-pilot will empower our clients to achieve even more in the future by unlocking advanced capabilities such as event-aware staffing, predictive compliance sweeps, proactive curb allocation, and strategic “what-if” investment planning. The more it is used, the stronger it becomes - growing into a domain-specialized AI expert in parking operations.

About Route1 ABI

Through a single intuitive interface, parking professionals can instantly evaluate current operations against dynamic benchmarks developed by Route1’s domain experts. Route1’s real-world benchmarks are segmented by enforcement and parking, providing intelligent baselines for live performance indicator tracking and trend analysis.

Built-in analytics drive higher visibility, tighter accountability, and measurable impact at every layer of a user’s operation including:

- Uncovering latent revenue opportunities.
- Optimizing curbside usage.
- Monitoring parking facility usage, including occupancy, and dwell and turnover times.
- Visualizing compliance – the good, the bad and the ugly.

Route1 processes raw ALPR streams directly from our end user’s mobile and fixed ALPR cameras, providing the most complete, accurate, and timely operational picture in the industry. Our technology ensures that every visualization reflects ground truth - allowing for confident, data-backed decision in real time.

About Route1 Inc.

Route1 Inc. is an advanced North American technology company that empowers their clients with data-centric solutions necessary to drive greater profitability, improve operational efficiency and gain sustainable competitive advantages, while always emphasizing a strong cybersecurity and information assurance posture. Route1 delivers exceptional client outcomes through real-time secure delivery of actionable intelligence to decision makers. Route1 is listed in Canada on the TSX Venture Exchange under the symbol ROI. For more information, visit: www.route1.com.

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This news release may contain statements that are not current or historical factual statements that may constitute forward-looking information and forward-looking statements. These statements are based on certain factors and assumptions, including expectations regarding the use of the net proceeds of the Offering; the timing and completion of the Final Closing; and the receipt of all regulatory approvals including the approval of the TSXV in connection with the Offering, price and liquidity of the Common Shares; development and deployment of Route1’s ABI software and AI co-pilot platform; and competition for skilled personnel, business prospects, technological developments, development activities and like matters. While Route1 considers these factors and assumptions to be reasonable, based on information currently available, they may prove to be incorrect. These statements involve risks and uncertainties, including but not limited to the ability to successfully complete the Offering; the ability to obtain all requisite regulatory approvals including the approval of the TSXV; the ability to apply the net proceeds as intended, technology development and integration risks, customer adoption, competition, market conditions, and the results of business operations. Actual results could differ materially from those projected as a result of these and other risks and should not be relied upon as a prediction of future events. The Company undertakes no obligation to update any forward-looking statement or future-oriented financial information to reflect events or circumstances after the date on which such statement is made, or to reflect the occurrence of unanticipated events, except as required by law. Past or forecasted performance is not a guarantee of future performance and readers should not rely on historical results or forward-looking statements or future oriented financial information as an assurance of future results.

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