



*Eastwood*

WEALTH

MONTHLY SPENDING PLANNER

Giving		_____
Housing	Mortgage/Rent	_____
	Insurance/Taxes	_____
	Repairs/Maintenance	_____
	HOA	_____
	Electricity/Water	_____
	Home/Cell Phone	_____
	Trash	_____
	Cable/Internet	_____
Food	Groceries	_____
	Eating Out	_____
Transportation	Car Payment/Ride Share	_____
	Gas	_____
	Repairs/Maintenance	_____
Clothing		_____
Personal	Child Care	_____
	Hobbies/Miscellaneous	_____
	Travel	_____
	Entertainment	_____
	Family/Friends	_____
Insurance	Healthcare/Prescriptions	_____
	Car	_____
	Disability	_____
	Life	_____
Expenses Not Listed Above	Long-Term Care	_____
		_____
	Total Expenses	_____
	Total Gross and Net Monthly Income	_____
	Please any total future significant expenses (Ex. Roof, Heating/Air unit, Car, etc.)	_____

[www.eastwoodwealth.com](http://www.eastwoodwealth.com)

1213 Culbreth Drive, Wilmington, NC 28405 | 910.509.7123 | Fax 910.509.7125

Securities and advisory services offered through LPL Financial, a registered investment advisor.

Member FINRA/SIPC