



Your wills pre meeting checklist

THINGS TO THINK ABOUT AND DO



Book in for your first wills consultation



Email us - support@glaw.co.com with your most recent:

- 1. Superannuation member balance statement/s**
- 2. Life insurance policy statement or statement of advice from your financial adviser (if any)**

Think about...



Who you would like to control your estate (Executors)



Who you would like to care for your children (Guardians), tough to think about, I know



Who you would like to make decisions for you while you are alive (Attorneys: financial & personal/health)



If you want to give any specific item to a specific person

If you are feeling super organised, please write down details for any potential executors, guardians or attorneys.

Full name

Residential Address

Mobile number

Age